

Inter-Departmental Communication

Date: February 22, 2024

To: Councilman Kevin O'Neill; Chair: Transportation, Infrastructure & Operations Committee

From: Jaime Guillen; Director Civil Rights & Equal Opportunity Department

Subject: CUP Summary #: 240242

CONTRACTOR: Hilltop Securities, Inc
Address: 717 N. Harwood St., Suite 3400
Dallas, TX 75201
Contract # EV2267-23 – Financial Advisory Services for
Special Obligation Bonds, Series 2024A &
2024B (Tax Exempt) & Series 2024C
(Taxable)
Contract Amount: \$142,750.00*
MBE Goal 20%
WBE Goal: 0%
Total MBE Achieved: 20%
Total WBE Achieved: 0%

MBE SUBCONTRACTORS:

Name: Moody Reid Financial Advisors, LP
Address: 420 Nichols Rd., Suite 63,
Kansas City, MO 64112
Scope of Work: Financial Advisory Services
Dollar Amount: \$27,000
Ownership: Coe, Douglas
Structure: African-American Male Code 15

Comments:

*Note: Contract amount includes reimbursable costs of \$7,750. The participation was calculated based on the remaining amount for Financial Advisory services of \$135,000.