

Inter-Departmental Communication

Date: February 21, 2025

To: Councilmember Kevin O'Neill; Chair: Transportation, Infrastructure & Operations Committee

From: Jaime Guillen; Director; Civil Rights & Equal Opportunity Department

Subject: CUP Summary #: 250199

CONTRACTOR:	Hilltop Securities, Inc
Address:	717 N. Harwood St., Suite 3400 Dallas, TX 75201
Contract #	EV2267-24 – Financial Advisory Services for Water Revenue Bonds, Series 2025A
Contract Amount:	\$181,000.00*
MBE Goal	20%
WBE Goal:	0%
Total MBE Achieved:	20%
Total WBE Achieved:	0%

MBE SUBCONTRACTORS:

Name:	Independent Public Advisors, LLC	
Address:	5440 N. Mercier Ave. Kansas City, MO 64118	
Scope of Work:	Financial Advisory Services	
Subcontract Percentage:	20%	
Ownership:	Pooler, Tionna	
Structure:	African-American Female	Code 19

Comments:

*Note: Contract amount includes reimbursable costs. The participation will be calculated based on the remaining contract dollars after reimbursable costs have been subtracted.

FAS Services:	\$175,000.00
Reimbursable Costs:	<u>\$ 6,000.00</u>
Total Contract Amount:	\$181,000.00