

ANNUAL REPORT FOR
KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL
COMMUNITY IMPROVEMENT DISTRICT (the “District”)
FOR FISCAL YEAR ENDING APRIL 30, 2023

SECTION I

Date: August 28, 2023

CID Contact Information: c/o Roxsen Koch, Polsinelli PC (Legal Counsel), 900 West 48th Place, Suite 900, Kansas City, Missouri 64112, rkoch@polsinelli.com, (816) 753-1000

Political Subdivision or Not for Profit: Political Subdivision

Date of and Ordinance No: Ordinance No. 150597, passed on July 23, 2015 and Ordinance No. 170394, passed on June 8, 2017

SECTION II

PURPOSE OF THE DISTRICT AND SERVICES PERFORMED DURING FISCAL YEAR:

The purpose of the District is to provide funding for construction of certain public and private improvements and the provision of certain services within the District. The improvements initially contemplated include the demolition of existing structures and buildings, the provision of fire protection improvements, site work, grading, infrastructure improvements, parking improvements, utility improvements, right-of-way improvements, landscaping, lawns, and trees, and the construction of a convention center hotel and related amenities on behalf of the Land Clearance for Redevelopment Authority if Kansas City, Missouri or such other similar corporate and politic or public agency, as well as any other improvements within the District. No services were provided during FYE 4/30/2023.

SECTION III

BOARD MEMBERS AS OF DATE OF MOST RECENT ANNUAL MEETING:

Kevin Kilkenny	kevin.kilkenny@loewshotels.com
Russ Edwards	Russ.edwards@loewshotels.com
Mark Ching	mching@loewshotels.com
Thomas Turner	thomas.turner@loewshotels.com
Lance Tryon	lance.tryon@loewshotels.com

SECTION IV

BUDGET / REVENUES/ EXPENDITURES

Date proposed budget was submitted to City: January 31, 2023

Date annual budget was adopted: March 23, 2023

See attached actual budget for FYE 4/30/2023

SECTION V

**LIST OF RESOLUTIONS APPROVED DURING FISCAL YEAR
(ATTACH COPIES):**

Resolution #	Resolution
2021-1	Approve Minutes of 3/10/2022 Board Meeting
2023-2	Appoint Officers of the District
2023-3	Adopt Budget for FYE 4/30/2024 and appropriate funds
2023-4	Adopt Amended Budget for FYE 4/30/2023 and appropriate funds
2023-5	Authorize Preparation and Submittal of FYE 4/30/2023 Annual Report to City Clerk, Department of Economic Development, State Auditor
2023-6	Authorize Preparation and Submittal of FYE 4/30/2023 Annual Report to State Auditor

SUBMIT FORM AND ATTACHMENTS TO:

Missouri Dept of Economic Development Attn: CID Annual Report 301 W. High Street, P. O. Box 118 Jefferson City, MO 65102 Phone: 1-573-526-8004 Fax: 1-573-522-9462 Email: reddevelopment@ded.mo.gov	City Clerk 25th Floor, City Hall 414 E. 12 th Street Kansas City, MO 64106 Phone: (816) 513-6401 Fax: (816) 513-3353 Email: Marilyn.Sanders@kcmo.org
Missouri Department of Revenue Attn: CID Annual Report P.O. Box 3380 Jefferson City, MO 65105-3380 Phone: 573-751-4876 Email: localgov@dor.mo.gov	Missouri State Auditor Attn: CID Annual Report P.O. Box 869 Jefferson City, MO 65102 Phone: 573-751-4213 Email: localgovernment@auditor.mo.gov

KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL CID

FYE 4/30/23 - Actual Budget

BUDGET MESSAGES:

The Kansas City Convention Center Headquarters Hotel Community Improvement District was formed as a political subdivision of the State of Missouri on July 23, 2015. The purpose of the District is to provide funding for the construction of certain public and private improvements and the provision of certain services within the District's boundaries. The life of the District is for an initial term of fifty (50) years following the effective date of the Ordinance establishing the District, after which, the District shall be automatically continued for successive ten (10) year terms in perpetuity.

Resolution No. 2020-12, authorizes the Chair to take any and all other actions to certify, collect, and remit the Special Assessment Collections to the Trustee.

Resolution No. 2020-13, directs officers to take such action necessary to transfer the CID sales tax revenues to the Special Allocation Fund.

	<u>FYE 4/30/2023</u>
	(actual)
ACTUAL FUNDS AVAILABLE:	
- Cash on Hand Beginning of Fiscal Year (Operating)	\$ 184,172.00
- Cash on Hand Beginning of Fiscal Year (FF&E)	\$ (31,636.00)
ACTUAL REVENUE:	
- CID Sales and Use Tax (1% tax - effective dated 4/1/2020)	\$ 400,766.93
- CID Special Assessments	\$ 4,040,802.79
- User Fee Revenue per Use Agreement	\$ 463,795.99
- Interest Income	\$ 481.87
- Developer Advances	\$ -
TOTAL AMENDED REVENUE:	<u>\$ 4,905,847.58</u>
ACTUAL EXPENDITURES:	
- TIF Eats to TIF Special Allocation Fund (50% of CID Sales Tax Revenue)	\$ 200,383.47
- County Collection Fee (1% plus one \$5,000 annual fee)	\$ 45,408.03
- Bond Trustee Annual Fee (\$3,500)	\$ 3,500.00
- Series 2018 A Bond Payment (CID Special Assessment Bond)	\$ 3,991,894.76
- Management Fee Per Use Agreement	\$ 12,304.09
- Common Costs Per Use Agreement	\$ 361,758.70
- Legal Fees	\$ 10,579.00
- Repayment of Developer Advances^^	\$ -
TOTAL AMENDED EXPENDITURES:	<u>\$ 4,625,828.05</u>
ACTUAL PROFIT/(LOSS)	\$ 280,019.54
ACTUAL FUNDS AVAILABLE:	
- Cash on Hand End of Fiscal Year (Operating)	\$ 134,161.18
- Cash on Hand End of Fiscal Year (FF&E)	\$ 61,878.54

^^ Repayment of Developer's Advances, including interest, is governed by the Reimbursement Agreement entered into between the District and the Developer dated 1/18/2018. Developer Advances to be certified upon project completion.

**THE KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL
COMMUNITY IMPROVEMENT DISTRICT**

RESOLUTION OF THE BOARD OF DIRECTORS

RESOLUTION NO. 2023-1

**APPROVING THE MINUTES OF THE MARCH 10, 2022
ANNUAL BOARD MEETING**

WHEREAS, the Bylaws of the Kansas City Convention Center Headquarters Hotel Community Improvement District (the "**District**") require the District to keep minutes of Board of Directors meetings;

WHEREAS, the Board of Directors of the District conducted an annual Board of Directors meeting on March 10, 2022; and

WHEREAS, minutes of such meeting have been prepared and circulated to members of the Board.

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Kansas City Convention Center Headquarters Hotel Community Improvement District that the minutes of the Board of Directors meeting held on March 10, 2022 are attached hereto as Exhibit A and shall be and are hereby approved in all respects.

PASSED by the Board of Directors of Kansas City Convention Center Headquarters Hotel Community Improvement District on March 23, 2023.



3-23-2023

Thomas Turner, Chairman

EXHIBIT A

March 10, 2022 Meeting Minutes

**THE KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL
COMMUNITY IMPROVEMENT DISTRICT**

**MINUTES OF THE ANNUAL MEETING OF
THE BOARD OF DIRECTORS OF THE DISTRICT**

MARCH 10, 2022

Time and Place

An annual meeting of the Board of Directors (the "Directors" or "Board") of the Kansas City Convention Center Headquarters Hotel Community Improvement District (the "District") was held on March 10, 2022, commencing at 11:00 a.m. at Polsinelli PC, 900 W. 48th Place, Suite 900, Kansas City, Missouri 64112 and/or by telephone conference, after giving due notice.

Attendees: Call to Order

The following Directors were present: Thomas Turner , Russ Edwards, Mark Ching, and Lance Tryon (Director Joel Smith has resigned). Also present were Roxsen Koch and Amy Grant of Polsinelli, PC along with Kelly McCabe, Director of Finance for Locws Hotels & Co. After recognizing that a quorum of the Board was present, Thomas Turner called the meeting to order.

Resolution 2022-1

Thomas Turner made a motion to adopt Resolution 2022-1, approving the minutes of the March 18, 2021 board meeting. Russ Edwards seconded the motion and it was adopted unanimously.

Resolution 2022-2

Thomas Turner made a motion to adopt Resolution 2022-2, appointing officers of the District. Russ Edwards seconded the motion and it was adopted unanimously.

Resolution 2022-3

Thomas Turner made a motion to adopt Resolution 2022-3, adopting a budget for FYE 4/30/2023 and appropriating funds. Russ Edwards seconded the motion and it was adopted unanimously.

Resolution 2022-4

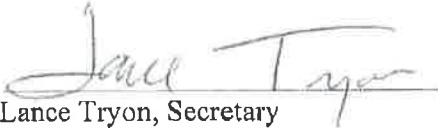
Thomas Turner made a motion to adopt Resolution 2022-4, authorizing preparation and submittal of FYE 4/30/2022 Annual Report to the City Clerk and Department of Economic Development. Russ Edwards seconded the motion and it was adopted unanimously.

Resolution 2022-5

Thomas Turner made a motion to adopt Resolution 2022-5, authorizing preparation and submittal of FYE 4/30/2022 Annual Report to the State Auditor. Russ Edwards seconded the motion and it was adopted unanimously.

Under other business, Roxsen Koch and Kelly McCabe generally discussed that the Developer has some advanced costs that need to be reimbursed to Developer. Roxsen Koch stated that the Reimbursement Agreement, entered into by and between the CID District and Developer governs these types of reimbursement payments. Kelly McCabe indicated that the CID budget includes a line item labeled as "repayment of Developer's advances" and that the advances current meets the line item reflected in the budget. Roxsen Koch confirmed that it would be appropriate for the Developer to be reimbursed the advances funds.

There being no other business to come before the Board, the meeting was adjourned.


Lance Tryon, Secretary

THE KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL
COMMUNITY IMPROVEMENT DISTRICT

RESOLUTION OF THE BOARD OF DIRECTORS

RESOLUTION NO. 2023-2

APPOINTING THE OFFICERS OF THE DISTRICT

WHEREAS, the Bylaws of the Kansas City Convention Center Headquarters Hotel Community Improvement District (the “**District**”) require the District’s Board of Directors (the “**Board**”) to annually appoint a chairman, secretary, treasurer and such other officers or employees as it deems necessary;

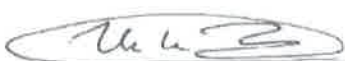
WHEREAS, the Board of Directors of the District desires to appoint a Chairman, Secretary, and Treasurer in accordance with the Bylaws; and

WHEREAS, the Chairman, Secretary, and Treasurer shall have the powers and duties described in the Bylaws.

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Kansas City Convention Center Headquarters Hotel Community Improvement District, as follows:

1. Thomas Turner is appointed Chair of the District.
2. Lance Tryon is appointed as the Secretary of the District.
3. Mark Ching is appointed as the Treasurer of the District.
4. Each officer of the District shall exercise those powers and perform those duties as set forth in the Bylaws of the District.
5. Each officer of the District appointed above shall serve for a term of one year and until his or her successor has been duly appointed.
6. This resolution shall take effect immediately.

PASSED by the Board of Directors of Kansas City Convention Center Headquarters Hotel Community Improvement District on March 23, 2023.



Thomas Turner, Chairman

3-23-2023

**THE KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL
COMMUNITY IMPROVEMENT DISTRICT**

RESOLUTION OF THE BOARD OF DIRECTORS

RESOLUTION NO. 2023-3

APPROVE A BUDGET FOR FYE 4/30/2024 AND APPROPRIATE FUNDS

WHEREAS, the Kansas City Convention Center Headquarters Hotel Community Improvement District (the "District") is required to adopt an annual budget for the operation of the District;

WHEREAS, the District submitted to the City the proposed annual budget for FYE 4/30/2024, which is attached hereto as **Exhibit A**; and

WHEREAS, the Board of Directors desires to approve a budget for FYE 4/30/2024 and appropriate funds for payment of the District's expenses.

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Kansas City Convention Center Headquarters Hotel Community Improvement District, as follows:

1. The District hereby adopts a Budget for the District's FYE 4/30/2024, which attached hereto as **Exhibit A** and authorizes appropriation of funds in accordance therewith.
2. This Resolution shall take effect immediately.

PASSED by the Board of Directors of Kansas City Convention Center Headquarters Hotel Community Improvement District on March 23, 2023.



Thomas Turner, Chairman

3-23-2023

EXHIBIT A

FYE 4/30/2024 Budget

KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL CID
FYE 4/30/2024 - Estimated

BUDGET MESSAGES:

The Kansas City Convention Center Headquarters Hotel Community Improvement District was formed as a political subdivision of the State of Missouri on July 23, 2015. The purpose of the District is to provide funding for the construction of certain public and private improvements and the provision of certain services within the District's boundaries. The life of the District is for an initial term of fifty (50) years following the effective date of the Ordinance establishing the District, after which, the District shall be automatically continued for successive ten (10) year terms in perpetuity.

Resolution No. 2020-12, authorizes the Chair to take any and all other actions to certify, collect, and remit the Special Assessment Collections to the Trustee.

Resolution No. 2020-13, directs officers to take such action necessary to transfer the CID sales tax revenues to the Special Allocation Fund.

	<u>FYE 4/30/2024</u> (Estimated)
ESTIMATED FUNDS AVAILABLE:	
- Cash on Hand Beginning of Fiscal Year (Operating)	\$ 51,977.84
- Cash on Hand Beginning of Fiscal Year (FF&E)	\$ 64,249.00
ESTIMATED REVENUE:	
- CID Sales and Use Tax (1% tax - effective dated 4/1/2020)	\$ 399,135.00
- CID Special Assessments*	\$ 4,042,633.50
- User Fee Revenue per Use Agreement	\$ 494,091.00
- Developer Advances	\$ -
TOTAL ESTIMATED REVENUE:	\$ 4,935,859.50
ESTIMATED EXPENDITURES:	
▪ Payment of TIF Eats to TIF Special Allocation Fund (50% of CID Sales Tax Revenue)	\$ 199,567.50
▪ County Collection Fee (1% plus one \$5,000 annual fee)	\$ 45,426.34
- Bond Trustee Annual Fee (\$3,500)	\$ 3,500.00
- Series 2018 A Bond Payment (CID Special Assessment Bond)	\$ 3,993,707.17
- Management Fee Per Use Agreement	\$ 14,822.73
- Common Costs Per Use Agreement	\$ 488,142.00
- Legal Fees^	\$ 25,000.00
- Repayment of Developer Advances^^	\$ -
TOTAL ESTIMATED EXPENDITURES:	\$ 4,770,165.73
ESTIMATED PROFIT/(LOSS)	\$ 165,693.77
ESTIMATED FUNDS AVAILABLE:	
- Estimated Cash on Hand End of Fiscal Year (Operating)	\$ 184,275.61
- Estimated Cash on Hand End of Fiscal Year (FF&E)	\$ 97,645.00

The Cooperative Agreement for Collection of Certain Special Assessments and Collections entered into on January 18, * 2018 between the County, the CID and the LCRA provides the attached Schedule 1 to Exhibit F for each calendar year calculation of Special Assessments (see attached).

^ Annual CID Administrative Costs shall not exceed more than \$30,000 per year pursuant to the Reimbursement Agreement Reimbursement Agreement entered into between the District and the Developer dated 1/18/2018.

^^ Repayment of Developer's Advances, including interest, is governed by the Reimbursement Agreement entered into between the District and the Developer dated 1/18/2018. Developer Advances to be certified upon project completion.

SCHEDULE 1 TO EXHIBIT F

CID PETITION ASSESSMENT AMOUNT
AND
GROSS CID SPECIAL ASSESSMENTS AMOUNT (DEBT SERVICE ON SERIES 2018A
BONDS)
FOR EACH CALENDAR YEAR OF CALCULATION

Calendar Year Of Calculation	CID Petition Assessment Amount	Gross CID Special Assessments Amount
2021	4,400,000	4,365,291
2022	4,400,000	3,999,044
2023	4,400,000	3,997,698
2024	4,400,000	3,997,591
2025	4,400,000	4,032,111
2026	4,510,000	4,130,644
2027	4,622,750	4,233,698
2028	4,738,319	4,340,418
2029	4,856,777	4,448,444
2030	4,978,196	4,562,031
2031	5,102,651	4,673,764
2032	5,230,217	4,791,178
2033	5,360,973	4,911,591
2034	5,494,997	5,032,484
2035	5,632,372	5,159,511
2036	5,773,181	5,286,498
2037	5,917,511	5,422,271
2038	6,065,449	5,535,444
2039	6,156,430	5,621,978
2040	6,248,777	5,671,631
2041	6,342,508	5,693,206
2042	6,437,646	5,776,260
2043	6,534,211	5,864,042
2044	6,632,224	5,951,871
2045	6,731,707	6,041,560
2046	6,832,683	6,128,136
2047	6,935,173	6,213,470
2048	7,039,201	6,324,392
2049	7,144,789	1,073,825
2050	7,251,961	0

EXHIBIT II
FORM OF
SCHEDULE OF MONTHLY LOAN PAYMENTS

December 7, 2022

Re: LAND CLEARANCE FOR REDEVELOPMENT AUTHORITY OF KANSAS
MISSOURI PROJECT REVENUE BONDS (CONVENTION CENTER HOTEL
PROJECT— CID SPECIAL ASSESSMENTS), SERIES 2018A

We have calculated the Net CID Special Assessments for the succeeding calendar year ending December 31, 2023 pursuant to Section 404 of the Trust Indenture dated as of January 1, 2018 (the "Indenture") between BOKF, N.A., as trustee (the "Trustee"), and the Land Clearance for Redevelopment Authority of the City of Kansas City, Missouri (the "Authority"). Based on such calculation, the following amounts are due as monthly loan payments during each calendar year:

January 25, 2022:	\$ 337,100.51
February 25, 2022:	\$ 335,342.97
March 25, 2022:	\$ 335,342.97
April 25, 2022:	\$ 335,342.97
May 25, 2022:	\$ 335,342.97
June 25, 2022:	\$ 335,342.97
July 25, 2022:	\$ 335,342.97
August 25, 2022:	\$ 337,400.51
September 25, 2022:	\$ 337,400.51
October 25, 2022:	\$ 337,400.51
November 25, 2022:	\$ 337,400.51
December 25, 2022:	\$ 337,400.51

May-23	335,342.97
Jun-23	335,342.97
Jul-23	335,342.97
Aug-23	337,400.51
Sep-23	337,400.51
Oct-23	337,400.51
Nov-23	337,400.51
Dec-23	337,400.51
Jan-24	337,400.51
Feb-24	337,400.51
Mar-24	337,400.51
Apr-24	337,400.51
4,042,633.50	

Amount Kept Flat to December 2023

BOKF, N.A.

By: 
Name: Delores Woodard-Davis
Title: Vice President

THE KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL
COMMUNITY IMPROVEMENT DISTRICT

RESOLUTION OF THE BOARD OF DIRECTORS

RESOLUTION NO. 2023-4

APPROVE AN AMENDED BUDGET FOR FYE 4/30/2023 AND APPROPRIATE FUNDS

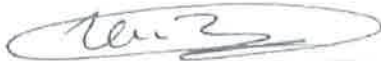
WHEREAS, the Developer had prepared an amended budget for FYE 4/30/2023 to reflect revised estimated revenues and expenditures for said fiscal year; and

WHEREAS, the Board of Directors desires to approve the amended budget for FYE 4/30/2023 and appropriate funds for payment of the District's expenses.

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Kansas City Convention Center Headquarters Hotel Community Improvement District, as follows:

3. The District hereby adopts an amended budget for the District's FYE 4/30/2023, which attached hereto as Exhibit A and authorizes appropriation of funds in accordance therewith.
4. This Resolution shall take effect immediately.

PASSED by the Board of Directors of Kansas City Convention Center Headquarters Hotel Community Improvement District on March 23, 2023.



Thomas Turner, Chairman

2-23-2023

EXHIBIT A

FYE 4/30/2023 Amended Budget

KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL CID

FYE 4/30/2023 - Amended

BUDGET MESSAGES:

The Kansas City Convention Center Headquarters Hotel Community Improvement District was formed as a political subdivision of the State of Missouri on July 23, 2015. The purpose of the District is to provide funding for the construction of certain public and private improvements and the provision of certain services within the District's boundaries. The life of the District is for an initial term of fifty (50) years following the effective date of the Ordinance establishing the District, after which, the District shall be automatically continued for successive ten (10) year terms in perpetuity.

Resolution No. 2020-12, authorizes the Chair to take any and all other actions to certify, collect, and remit the Special Assessment Collections to the Trustee.

Resolution No. 2020-13, directs officers to take such action necessary to transfer the CID sales tax revenues to the Special Allocation Fund.

		<u>FYE 4/30/2023</u> (Amended)
AMENDED FUNDS AVAILABLE:		
- Cash on Hand Beginning of Fiscal Year (Operating)	\$	184,172.00
- Cash on Hand Beginning of Fiscal Year (FF&E)	\$	31,636.00
AMENDED REVENUE:		
- CID Sales and Use Tax (1% tax - effective dated 4/1/2020)	\$	369,570.90
- CID Special Assessments *	\$	4,040,802.79
- User Fee Revenue per Use Agreement	\$	461,039.68
- Developer Advances	\$	-
TOTAL AMENDED REVENUE:	\$	4,871,413.37
AMENDED EXPENDITURES:		
- Payment of TIF Eats to TIF Special Allocation Fund (50% of CID Sales Tax Revenue)	\$	184,785.45
- County Collection Fee (1% plus one \$5,000 annual fee)	\$	45,408.03
- Bond Trustee Annual Fee (\$3,500)	\$	3,500.00
- Series 2018 A Bond Payment (CID Special Assessment Bond)	\$	3,991,894.76
- Management Fee Per Use Agreement	\$	12,221.41
- Common Costs Per Use Agreement	\$	464,898.19
- Legal Fees^	\$	25,346.00
- Repayment of Developer Advances^^	\$	-
TOTAL AMENDED EXPENDITURES:	\$	4,728,053.83
AMENDED PROFIT/(LOSS)	\$	143,359.53
AMENDED FUNDS AVAILABLE:		
- Estimated Cash on Hand End of Fiscal Year (Operating)	\$	51,977.84
- Estimated Cash on Hand End of Fiscal Year (FF&E)	\$	64,249.00

The Cooperative Agreement for Collection of Certain Special Assessments and Collections entered into on January 18, 2018 between the County, the CID and the LCRA provides the attached Schedule 1 to Exhibit F for each calendar year calculation of Special Assessments (see attached).

^ Annual CID Administrative Costs shall not exceed more than \$30,000 per year pursuant to the Reimbursement Agreement entered into between the District and the Developer dated 1/18/2018.

^^ Repayment of Developer's Advances, including interest, is governed by the Reimbursement Agreement entered into between the District and the Developer dated 1/18/2018. Developer Advances to be certified upon project completion.

SCHEDULE 1 TO EXHIBIT F

CID PETITION ASSESSMENT AMOUNT
AND
GROSS CID SPECIAL ASSESSMENTS AMOUNT (DEBT SERVICE ON SERIES 2018A
BONDS)
FOR EACH CALENDAR YEAR OF CALCULATION

Calendar Year Of Calculation	CID Petition Assessment Amount	Gross CID Special Assessments Amount
2021	4,400,000	4,365,291
2022	4,400,000	3,999,044
2023	4,400,000	3,997,698
2024	4,400,000	3,997,591
2025	4,400,000	4,032,111
2026	4,510,000	4,130,644
2027	4,622,750	4,233,698
2028	4,738,319	4,340,418
2029	4,856,777	4,448,444
2030	4,978,196	4,562,031
2031	5,102,651	4,673,764
2032	5,230,217	4,791,178
2033	5,360,973	4,911,591
2034	5,494,997	5,032,484
2035	5,632,372	5,159,511
2036	5,773,181	5,286,498
2037	5,917,511	5,422,271
2038	6,065,449	5,535,444
2039	6,156,430	5,621,978
2040	6,248,777	5,671,631
2041	6,342,508	5,693,206
2042	6,437,646	5,776,260
2043	6,534,211	5,864,042
2044	6,632,224	5,951,871
2045	6,731,707	6,041,560
2046	6,832,683	6,128,136
2047	6,935,173	6,213,470
2048	7,039,201	6,324,392
2049	7,144,789	1,073,825
2050	7,251,961	0

EXHIBIT H

FORM OF SCHEDULE OF MONTHLY LOAN PAYMENTS

November 15, 2022

Re: LAND CLEARANCE FOR REDEVELOPMENT AUTHORITY OF KANSAS MISSOURI PROJECT REVENUE BONDS (CONVENTION CENTER HOTEL PROJECT - CID SPECIAL ASSESSMENTS), SERIES 2018A

We have calculated the Net CID Special Assessments for the succeeding calendar year ending December 31, 2022 pursuant to Section 404 of the Trust Indenture dated as of January 1, 2018 (the "Indenture") between BOKF, N.A., as trustee (the "Trustee"), and the Land Clearance for Redevelopment Authority of the City of Kansas City, Missouri (the "Authority"). Based on such calculation, the following amounts are due as monthly loan payments during such calendar year:

Table with 2 columns: Date (e.g., January 25, 2022) and Amount (e.g., \$ 336,782.51). Includes a total row for December 25, 2022 with amount \$ 337,109.17.

Summary table with 2 columns: Month-Year (e.g., May-22) and Amount (e.g., 337,375.84). Includes a total row with amount 4,040,802.79.

BOKF, N.A.

By: [Signature] Name: Delores Woodward-Davis Title: Assistant Vice President

EXHIBIT H

FORM OF SCHEDULE OF MONTHLY LOAN PAYMENTS

December 7, 2022

Re: LAND CLEARANCE FOR REDEVELOPMENT AUTHORITY OF KANSAS MISSOURI PROJECT REVENUE BONDS (CONVENTION CENTER HOTEL PROJECT - CID SPECIAL ASSESSMENTS), SERIES 2018A

We have calculated the Net CID Special Assessments for the succeeding calendar year ending December 31, 2023 pursuant to Section 404 of the Trust Indenture dated as of January 1, 2018 (the "Indenture") between BOKF, N.A., as trustee (the "Trustee"), and the Land Clearance for Redevelopment Authority of the City of Kansas City, Missouri (the "Authority"). Based on such calculation, the following amounts are due as monthly loan payments during such calendar year:

Table with 2 columns: Date (e.g., January 25, 2022) and Amount (e.g., \$ 337,400.51). Includes a total row for December 25, 2022 with amount \$ 337,400.51.

BOKF, N.A.

By: [Signature] Name: Delores Woodward-Davis Title: Vice President

**THE KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL
COMMUNITY IMPROVEMENT DISTRICT**

RESOLUTION OF THE BOARD OF DIRECTORS

RESOLUTION NO. 2023-5

**AUTHORIZE PREPARATION AND SUBMITTAL OF
FYE 4/30/2023 ANNUAL REPORT TO CITY CLERK, DEPARTMENT OF ECONOMIC
DEVELOPMENT, DEPARTMENT OF REVENUE AND STATE AUDITOR**

WHEREAS, State law requires that the District state the services provided, revenues collected, and expenditures made by the District during the most recently completed fiscal year, and that the District attach the written resolutions approved by the District's Board of Directors during that period under Section 67.1471.4, RSMo.

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Kansas City Convention Center Headquarters Hotel Community Improvement District, as follows:

1. The District hereby directs its legal counsel, Polsinelli PC, to prepare and provide a copy of the FYE 4/30/2023 Annual Report to the Executive Director and Treasurer of the District at its earliest opportunity.
2. To the extent that changes to the Annual Report may be required, the District authorizes the Executive Director and Treasurer to review and approve such changes on behalf of the District
3. If Polsinelli PC does not receive any comments from any of the above-referenced parties within the earlier of 15 days after the report is delivered or the statutory due date for such report, the report shall be deemed approved and the District authorizes Polsinelli PC to submit such report to the City Clerk, Missouri Department of Economic Development, Missouri Department of Revenue and State Auditor on its behalf.
4. This Resolution shall take effect immediately.

PASSED by the Board of Directors of Kansas City Convention Center Headquarters Hotel Community Improvement District on March 23, 2023.



Thomas Turner, Chairman

3-23-2023

**THE KANSAS CITY CONVENTION CENTER HEADQUARTERS HOTEL
COMMUNITY IMPROVEMENT DISTRICT**

RESOLUTION OF THE BOARD OF DIRECTORS

RESOLUTION NO. 2023-6

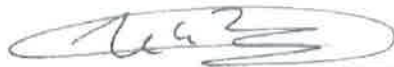
**AUTHORIZE PREPARATION AND SUBMITTAL OF
FYE 4/30/2023 ANNUAL REPORT TO STATE AUDITOR**

WHEREAS, State law requires the District to file a financial report with the State Auditor's Office each year under Section 105.145, RSMo, and 15 CSR 40-3.030.

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Kansas City Convention Center Headquarters Hotel Community Improvement District, as follows:

1. The District hereby directs its legal counsel, Polsinelli PC, to prepare and provide a copy of the FYE 4/30/2023 Annual Report to the Executive Director and Treasurer of the District at its earliest opportunity.
2. To the extent that changes to the Annual Report may be required, the District authorizes the Executive Director and Treasurer to review and approve such changes on behalf of the District
3. If Polsinelli PC does not receive any comments from any of the above-referenced parties within the earlier of 15 days after the report is delivered or the statutory due date for such report, the report shall be deemed approved and the District authorizes Polsinelli PC to submit such report to the State Auditor on its behalf.
4. This Resolution shall take effect immediately.

PASSED by the Board of Directors of Kansas City Convention Center Headquarters Hotel Community Improvement District on March 23, 2023.



Thomas Turner, Chairman

3-23-2023