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December 2, 2022

Brian Platt, City Manager  
414 E. 12<sup>th</sup> St. #105  
Kansas City, MO 64106  
[Brian.Platt@kcmo.org](mailto:Brian.Platt@kcmo.org)

Re: Linwood Square Shopping Center CID FY24 Budget

Dear Brian,

Please find attached the Fiscal Year 2024 Budget for the Linwood Square Shopping Center CID, as well as the approving resolution number 2022-06. This budget is being submitted in accordance with RSMo 67.147 for your review, and comment, if applicable.

Please feel free to reach out with any comments or questions you may have.

Sincerely,

Stephanie Franklin  
Records Custodian  
Linwood Square Shopping Center CID

Attachment  
SAF  
c: [clerk@kcmo.org](mailto:clerk@kcmo.org)

**LINWOOD SQUARE SHOPPING CENTER  
COMMUNITY IMPROVEMENT DISTRICT**

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**RESOLUTION 2022-06**

**A Resolution Approving the Annual Budget for Fiscal Year May 1, 2023 – April 30, 2024,  
for the Linwood Square Shopping Center Community Improvement District**

WHEREAS, having provided notice of the meeting of the Board of Directors of the Linwood Square Shopping Center Community Improvement District (“District”) in accordance with Section 610.020 of the Revised Statutes of Missouri, the Board of Directors met on the 9<sup>th</sup> day of November, 2022; and

WHEREAS, the Board of Directors desire to adopt the CID Annual Budget for the May 1, 2023 – April 30, 2024 Fiscal Year.

NOW, THEREFORE, BE IT RESOLVED, by the Board of Directors of the Linwood Square Shopping Center Community Improvement District, as follows:

1. The District hereby adopts as its proposed budget and budget message for the fiscal year beginning May 1, 2023 and ending April 30, 2024, the budget and budget message which are attached hereto as **Exhibit A** and which are incorporated herein by this reference.
2. The District’s staff is directed and authorized to submit the budget to the City Manager or designee.
3. The Board of Directors will consider any written comments received from the City Manager or designee pursuant to the Agreement.
4. Subject to the condition in Section 2 of this Resolution, the District hereby adopts as its budget for the fiscal year beginning May 1, 2023 and ending April 30, 2024, the budget which is attached here to as **Exhibit A** and which is incorporated herein by this reference. In the event the District receives written comments from the City which the District desires to adopt, the Board may amend the budget by further resolution.
5. This resolution shall take effect immediately upon its execution.

PASSED, by the Board of Directors of the Linwood Square Shopping Center Community Improvement District on this 9<sup>th</sup> day of November, 2022.



\_\_\_\_\_  
Karen Curls, Chairman

**LINWOOD SQUARE SHOPPING CENTER  
COMMUNITY IMPROVEMENT DISTRICT**

**FISCAL YEAR  
MAY 1, 2023 - APRIL 30, 2024  
BUDGET**

**LINWOOD SQUARE SHOPPING CENTER  
COMMUNITY IMPROVEMENT DISTRICT**

**FISCAL YEAR MAY 1, 2023 - APRIL 30, 2024 BUDGET**

***BUDGET MESSAGE***

The Linwood Square Shopping Center Community Improvement District ("District") was declared established by Ordinance No.191023 of the City Council of the City of Kansas City, Missouri on December 12, 2019. The District desires to fund, or assist in the funding of, certain services and improvements as allowed by Sections 67.1401 to 67.1571 RSMo.

On May 28, 2020, the District's Board of Directors passed Resolution No. 2020-07 which imposed, upon approval of the qualified voters of the District, a one percent (1%) sales and use tax on retail sales in the District for the life of the district. The sales and use tax collection became effective on January 1, 2022.

The District has adopted a fiscal year beginning May 1 and ending April 30 of each year.

On December 8, 2021 the District's Board of Directors passed Resolution No. 2021-06 which authorized the execution of a reimbursement agreement with Linwood Shopping Center Redevelopment Company LLC. There have been no reimbursements or costs certified at this time.

**LINWOOD SQUARE SHOPPING CENTER  
COMMUNITY IMPROVEMENT DISTRICT**

**FISCAL YEAR MAY 1, 2023 - APRIL 30, 2024 PROPOSED BUDGET**

<b>Proposed Budget</b>	<b>Approved Budget</b>	<b>Actual (unaudited)</b>	<b>Actual (unaudited)</b>
Fiscal Year Ending April 30, 2024	Fiscal Year Ending April 30, 2023	Fiscal Year Ending April 30, 2022	Fiscal Year Ending April 30, 2021

**REVENUES:**

**Debt Service Funds:**

Advances from developer/consultants \$ - \$ 20,000 \$ - \$ -

**Revenue Funds:**

CID Sales and Use Tax Revenues 40,000 34,000 5,226 -  
Interest Income - - - -

**TOTAL REVENUES** 40,000 54,000 5,226 -

**EXPENDITURES:**

**Project expenditures:**

Landscape and Beautification 12,500 10,000 - -  
Extra Trash Collection and Disposal - - - -  
Exterior Building Maintenance - - - -  
Marketing and Promotions - - - -  
Security Services 17,000 15,000 - -  
Urban Ambassadors - - - -  
Formation Costs - 20,000 - -  
Repayment of debt and interest on  
advances - - - -

**Operating expenditures:**

Accounting fees 3,000 3,000 - -  
Legal fees 6,000 6,000 - -  
Insurance costs 1,500 - - -  
Property Management fees - - - -  
Other operating costs of the district - - - -

**TOTAL EXPENDITURES** 40,000 54,000 - -

**TRANSFERS TO/(FROM) OTHER FUNDS** - - - -

**EXCESS OF REVENUES OVER  
EXPENDITURES AND TRANSFERS** \$ - \$ - \$ 5,226 \$ -

**LINWOOD SQUARE SHOPPING CENTER  
COMMUNITY IMPROVEMENT DISTRICT**

**FISCAL YEAR MAY 1, 2023 - APRIL 30, 2024 BUDGET**

***BUDGET SUMMARY***

The District budget is presented in accordance with the requirements of Missouri statute on a cash basis.