



CONTRACTOR UTILIZATION PLAN/REQUEST FOR WAIVER

Project Number 60800088 / 9981

Project Title PDW Hydrant & Water Valve Assessment, Management & Mapping

60800088/9981

Water Services

(Department Project)

Department

Pure Technologies US Inc. dba Wachs Water Services

(Bidder/Proposer)

STATE OF Maryland)

) ss

COUNTY OF Anne Arundel)

I, Joshua Allen, of lawful age and upon my oath state as follows:

1. This Affidavit is made for the purpose of complying with the provisions of the MBE/WBE submittal requirements on the above project and the MBE/WBE Program and is given on behalf of the Bidder/Proposer listed below. It sets out the Bidder/Proposer's plan to utilize MBE and/or WBE contractors on the project.
2. The project target goals are 15 % MBE and 15 % WBE.
3. Bidder/Proposer assures that it will utilize a minimum of the following percentages of MBE/WBE participation in the above project:

BIDDER/PROPOSER PARTICIPATION: 15 % MBE 15 % WBE

POST-BID/POST-RFP ESTIMATED BUDGET: \$390,000

4. The following are the M/WBE subcontractors whose utilization Bidder/Proposer warrants will meet or exceed the above-listed Bidder/Proposer Participation. Bidder/Proposer warrants that it will utilize the M/WBE subcontractors to provide the goods/services described in the applicable Letter(s) of Intent to Subcontract, copies of which shall collectively be deemed incorporated herein). (*All firms must currently be certified by Kansas City, Missouri*)

Name of M/WBE Firm I&J Survey, LLC

Address 8680 N. Green Hills Rd. Kansas City, MO 64154

Telephone No. 816-741-1017

I.R.S. No. _____



Name of M/WBE Firm SE3 Group
Address 8401 E. Blue Parkway Dr. Suite 215, Kansas City, MO 64133
Telephone No. 816.824.7266
I.R.S. No. _____

Name of M/WBE Firm _____
Address _____
Telephone No. _____
I.R.S. No. _____

Name of M/WBE Firm _____
Address _____
Telephone No. _____
I.R.S. No. _____

Name of M/WBE Firm _____
Address _____
Telephone No. _____
I.R.S. No. _____

Name of M/WBE Firm _____
Address _____
Telephone No. _____
I.R.S. No. _____

(List additional M/WBEs, if any, on additional page and attach to this form)

4. The following is a breakdown of the percentage of the total contract amount that Bidder/Proposer agrees to pay to each listed M/WBE:

MBE/WBE BREAKDOWN SHEET

MBE FIRMS:

Name of MBE Firm	Supplier/Broker/Contractor	Subcontract Amount*	Weighted Value**	% of Total Contract
SE3 Group	Contractor	\$195,000	\$195000	15
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TOTAL MBE \$ / TOTAL MBE %: \$195,000 15 %

WBE FIRMS:

Name of WBE Firm	Supplier/Broker/Contractor	Subcontract Amount*	Weighted Value**	% of Total Contract
J&J Survey, LLC	<u>Contractor</u>	<u>\$195,000</u>	<u>\$195,000</u>	<u>15</u>
TOTAL WBE \$ / TOTAL WBE %:		<u>\$195,000</u>		<u>15</u> %

*"Subcontract Amount" refers to the dollar amount that Bidder/Proposer has agreed to pay each M/WBE subcontractor as of the date of contracting and is indicated here solely for the purpose of calculating the percentage that this sum represents in proportion to the total contract amount. Any contract amendments and/or change orders changing the total contract amount may alter the amount due an M/WBE under their subcontract for purposes of meeting or exceeding the Bidder/Proposer participation.

***"Weighted Value" means the portion of the subcontract amount that will be credited towards meeting the Bidder/Proposer participation. See CREO KC Forms and Instructions for allowable credit and special instructions for suppliers.

- Bidder/Proposer acknowledges that the monetary amount to be paid each listed M/WBE for their work, and which is approved herein, is an amount corresponding to the percentage of the total contract amount allocable to each listed M/WBE as calculated in the MBE/WBE Breakdown Sheet. Bidder/Proposer further acknowledges that this amount may be higher than the subcontract amount listed therein as change orders and/or amendments changing the total contract amount may correspondingly increase the amount of compensation due an M/WBE for purposes of meeting or exceeding the Bidder/Proposer participation



6. Bidder/Proposer acknowledges that it is responsible for considering the effect that any change orders and/or amendments changing the total contract amount may have on its ability to meet or exceed the Bidder/Proposer participation. Bidder/Proposer further acknowledges that it is responsible for submitting a Request for Modification or Substitution if it will be unable to meet or exceed the Bidder/Proposer participation set forth herein.
7. If Bidder/Proposer has not achieved both the M/WBE goal(s) set for this Project, Bidder/Proposer hereby requests a waiver of the MBE and/or WBE goal(s) that Bidder/Proposer has failed to achieve
8. Bidder/Proposer will present documentation of its good faith efforts, a narrative summary detailing its efforts and the reasons its efforts were unsuccessful when requested by the City.
9. I hereby certify that I am authorized to make this Affidavit on behalf of the Bidder/Proposer named below and who shall abide by the terms set forth herein:

Bidder/Proposer primary contact: Travis Bailey

Address: 1708 Troost Ave. Kansas City, MO 64108

Phone Number: 816-534-5511

Facsimile number: _____

E-mail Address: travis.bailey@xylem.com

By: [Signature]

Title: Sr. Director, Wachs Water Services

Date: 07/16/2026

(Attach corporate seal if applicable)

Subscribed and sworn to before me this 16th day of July, 2026.

My Commission Expires: 5/13/2027

[Signature]
Notary Public

JOANELL RIZZO
Notary Public, State of New York
Ontario County Reg. #01RI6391611
Commission Expires 05/13/2027





LETTER OF INTENT TO SUBCONTRACT

Check one:	
Original LOI:	☒
Updated LOI:	☐

Project Name/Title PDW Hydrant & Water Valve Assessment, Management & Mapping

Project Location/Number 60800088/9981

PART I: Prime Contractor Pure Technologies US Inc, dba Wachs Water Services agrees to enter into a contractual agreement with M/W/DBE Subcontractor SE3 Group who will provide the following goods/services in connection with the above-reference contract: [Insert a brief narrative describing goods/services to be provided. Broad Categorizations (e.g., "electrical," "plumbing," etc.) or the listing of NAICS Codes in which M/W/DBE Subcontractor is certified are insufficient and may result in denial of this Letter of Intent to Subcontract.]
Labor to perform field services to support Wachs Water Services Crews.

for an estimated amount of \$195,000 (or 15 % of the total estimated contract value.)

M/WBE Vendor type: ☒ Subcontractor/manufacturer (counts as 100% of contract value towards goals)
☐ Supplier (counts as 60% of the total dollar amount paid or to be paid by a prime contractor for supplies or goods towards goals)
☐ Broker (counts as 10% of the total dollar amount paid or to be paid by a prime contractor for supplies or goods towards goals)

M/W/DBE Subcontractor is, to the best of Prime Contractor's knowledge, currently certified with the City of Kansas City's Civil Rights & Equal Opportunity Department to perform in the capacities indicated herein. Prime Contractor agrees to utilize M/W/DBE Subcontractor in the capacities indicated herein, and M/W/DBE Subcontractor agrees to work on the above-referenced contract in the capacities indicated herein, contingent upon award of the contract to Prime Contractor.

PART 2: This section is to be completed by the M/W/DBE subcontractor listed above. Please attach additional sheets as needed for more than one intended sub-tier contract. **IMPORTANT: Falsification of this document will result in denial and other remedies available under City Code.**

Select one: ☒ The M/W/DBE Subcontractor listed above **IS NOT** subcontracting any portions of the above-stated scope of work(s). (Continue to Part 3.)
☐ The M/W/DBE Subcontractor listed above **IS** subcontracting certain portions of the above stated scope of work(s) to:

(1) Company name: SE3 Group LLC
Full address: 8401 E Blue Parkway Dr #222 KCMO 64133
Street number and name City, State and Zip Code
Primary contact: LeRon Fields

Name Phone
a) This subcontractor is (select one): ☒ MBE ☐ WBE ☐ DBE ☐ N/A

i: If this subcontractor is an M/W/DBE certified with the City of Kansas City, Missouri, a separate Letter of Intent must be attached to this document.

ii. If this subcontractor is NOT a certified M/W/DBE certified with the City of Kansas City, Missouri, the firm must still be listed for reporting purposes but a Letter of Intent is not required.

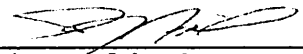
b) Scope of work to be performed: Valve Exercising, Hydrant Pressure Test
c) The dollar value of this agreement is: \$195,000



PART 3:

**NOTE: SIGNATURES AND NOTARIZATIONS REQUIRED FOR NEW LETTERS OF INTENT (LOI);
SIGNATURES ONLY FOR UPDATED LOI (ADDING VALUE TO EXISTING CONTRACT).**

PRIME CONTRACTOR BUSINESS NAME: Pure Technologies US Inc, dba Wachs Water Services

 Doug Nail
Signature: Prime Contractor Print Name
Senior Service Manager 7/16/2026
Title Date

State of Maryland)

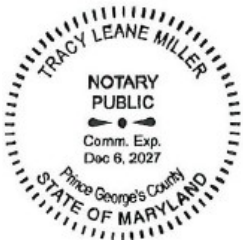
County of Anne Arundel)

I, Tracy Leane Miller, state that the above and foregoing is based on my best knowledge and belief.

Subscribed and sworn to before me, a notary public, on this
day of 17 July, 20 26

My Commission Expires: December 06, 2027


Notary Public



MWDBE SUBCONTRACTOR BUSINESS NAME: SE3 Group LLC

 LeRon Fields
Signature: Subcontractor Print Name
Vice President 07/16/2026
Title Date

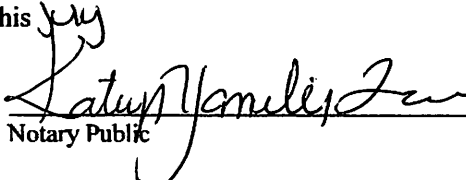
State of Missouri)

County of Jackson)

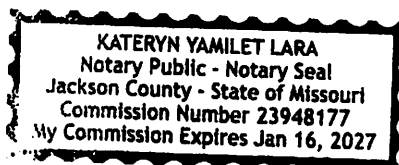
I, Kateryn Yamillet Lara, state that the above and foregoing is based on my best knowledge and belief.

Subscribed and sworn to before me, a notary public, on this
day of 16, 20 26

My Commission Expires: 01/16/2027


Notary Public

STAMP:





LETTER OF INTENT TO SUBCONTRACT

Check one:

Original LOI: ☒

Updated LOI: ☐

Project Name/Title PDW Hydrant & Water Valve Assessment, Management & Mapping

Project Location/Number 60800088/9981

PART I: Prime Contractor Pure Technologies US Inc, dba Wachs Water Services agrees to enter into a contractual agreement with M/W/DBE Subcontractor J&J Survey, LLC who will provide the following goods/services in connection with the above-reference contract: [Insert a brief narrative describing goods/services to be provided. Broad Categorizations (e.g., "electrical," "plumbing," etc.) or the listing of NAICS Codes in which M/W/DBE Subcontractor is certified are insufficient and may result in denial of this Letter of Intent to Subcontract.]

Labor to perform field services to support Wachs Water Services Crews. Labor to perform 6 GIS/GPS verifications.

for an estimated amount of \$195,000 (or 15 % of the total estimated contract value.)

M/WBE Vendor type:

☒

Subcontractor/manufacture (counts as 100% of contract value towards goals)

☐

Supplier (counts as 60% of the total dollar amount paid or to be paid by a prime contractor for supplies or goods towards goals)

☐

Broker (counts as 10% of the total dollar amount paid or to be paid by a prime contractor for supplies or goods towards goals)

M/W/DBE Subcontractor is, to the best of Prime Contractor's knowledge, currently certified with the City of Kansas City's Civil Rights & Equal Opportunity Department to perform in the capacities indicated herein. Prime Contractor agrees to utilize M/W/DBE Subcontractor in the capacities indicated herein, and M/W/DBE Subcontractor agrees to work on the above-referenced contract in the capacities indicated herein, contingent upon award of the contract to Prime Contractor.

PART 2: This section is to be completed by the M/W/DBE subcontractor listed above. Please attach additional sheets as needed for more than one intended sub-tier contract. **IMPORTANT: Falsification of this document will result in denial and other remedies available under City Code.**

Select one: ☒ The M/W/DBE Subcontractor listed above **IS NOT** subcontracting any portions of the above-stated scope of work(s). (Continue to Part 3.)

☐

The M/W/DBE Subcontractor listed above **IS** subcontracting certain portions of the above stated scope of work(s) to:

(1) Company name: _____

Full address: _____

Street number and name

City, State and Zip Code

Primary contact: _____

Name

Phone

a) This subcontractor is (select one): ☐ MBE ☐ WBE ☐ DBE ☐ N/A

i: If this subcontractor is an M/W/DBE certified with the City of Kansas City, Missouri, a separate Letter of Intent must be attached to this document.

ii. If this subcontractor is NOT a certified M/W/DBE certified with the City of Kansas City, Missouri, the firm must still be listed for reporting purposes but a Letter of Intent is not required.

b) Scope of work to be performed: _____

c) The dollar value of this agreement is: _____



PART 3:

**NOTE: SIGNATURES AND NOTARIZATIONS REQUIRED FOR NEW LETTERS OF INTENT (LOI);
SIGNATURES ONLY FOR UPDATED LOI (ADDING VALUE TO EXISTING CONTRACT).**

PRIME CONTRACTOR BUSINESS NAME: Pure Technologies US Inc, dba Wachs Water Services

 Doug Nail
Signature: Prime Contractor Print Name
Senior Service Manager 7/16/2026
Title Date

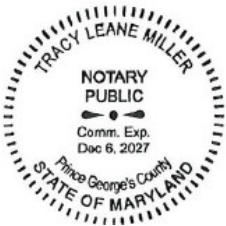
State of Maryland)
County of Anne Arundel)

I, Tracy Leane Miller, state that the above and foregoing is based on my best knowledge and belief.

Subscribed and sworn to before me, a notary public, on this
day of 17, 2026

My Commission Expires: December 06, 2027


Notary Public



MWDBE SUBCONTRACTOR BUSINESS NAME: J : J Survey LLC

 John Young
Signature: Subcontractor Print Name
President 7/17/26
Title Date

State of Mo)
County of Platte)

I, Kayla Eaton, state that the above and foregoing is based on my best knowledge and belief.

Subscribed and sworn to before me, a notary public, on this 17
day of 07, 2026

My Commission Expires: 12-20-27


Notary Public

STAMP:

