

Community Improvement Districts

Annual Report
Fiscal Year 2023





City Planning and Development Department

Office of the Director

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Date: November 20th, 2023
Subject: Community Improvement Districts Annual Report

Members of the Neighborhood Planning and Development Committee,

This annual report outlining the state of the Community Improvement District (CID) program was prepared for City Council as directed through the passage of Ordinance 210565. The Ordinance directs that a report be prepared related to the submission of proposed budgets and annual reports in a timely fashion, whether work performed conformed to previous budgets, and whether a CID adhered to the terms of its cooperative agreement. A representative from each CID has been informed of the timing of this report presentation to have an opportunity to provide a brief update on additional activities.

This report contains a summary of the reporting status of the CID program in aggregate, in addition to individual "scorecards" for each CID- listed in chronological order. A presentation to the Neighborhood Planning and Development committee will accompany this report.

If there are any questions you have related to this report, please do not hesitate to reach out.

Sincerely,

Jeffrey Williams, AICP
Director

cc: Brian Platt, City Manager
Marilyn Sanders, City Clerk



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Introduction

Community Improvement Districts (CID) have long served Kansas City to facilitate redevelopment and provide reinvestment in local communities through funding the provision of a variety of services. Approved by City Council, each CID must garner the support of a majority of property owners as well as property owners collectively owning more than fifty percent of the assessed value of property within the district. There are currently 90 separate CIDs within Kansas City, some of which are dedicated to providing community services and some of which are dedicated to remediating blight and capital improvements.

This report is prepared for City Council under the direction of Ordinance 210565, which was passed January 13th, 2022. Requirements for CID reporting originate in State statute, with additional requirements established by the City. This report includes two main sections: an aggregate summary of all CIDs, as well as an appendix identifying each specific CID and whether requirements were met. City staff were directed to prepare this report annually, indicating the degree of compliance of all CIDs related to the submission of annual budgets and annual reports, whether the work performed conformed to previous budgets, and whether the CID met the terms of its cooperative agreement with the City. Each CID was evaluated on the submission of the proposed budget for Fiscal Year 2024 (ending April 2024), as well as the submission of the annual report for Fiscal Year 2023 (ending April 2023). Staff sent out emails in mid-August, attempting to contact representatives of each CID in order to remind each district of State and City obligations.

Executive Summary

In the second year of Community Improvement District (CID) reporting requirements, there was a significant improvement compared to the prior year especially regarding timeliness. This year 95% of CIDs submitted a proposed budget with 77% being on time while last year 80% of CIDs submitted a proposed budget with 64% on time. 93% of CIDs submitted an annual report with 83% submitted on time. This is compared to the previous year with 89% of CIDs submitting an annual report with only 64% being submitted on time. During Fiscal Year 2023 61% of CIDs submitted budgets that met all requirements and 60% of CIDs submitted annual reports that met all requirements. While this is just over half of the districts, in the previous year only 51% of CIDs submitted budgets that met all requirements and 11% of CIDs submitted annual reports that met all requirements.

The majority (91%) of CIDs provided both names and contact information of the board members. Of the CIDs that submitted annual reports, only two did not provide board member names or contact information. 93% of CIDs also provided their revenues and expenditures in the annual reports. Of the CIDs that submitted an annual report, 8% listed revenues of \$0.00 while 15% listed expenditures of \$0.00.

CIDs are created to provide services to the district, whether that be public or private services. These services can encompass a variety of tasks including, but not limited to, snow removal, blight remediation, and repayment of debts for previously provided services. According

to the annual reports, 72% of CIDs provided services to their Districts. Of the CIDs (21%) whose annual reports show no services being provided, 3% had not begun collecting revenues yet.

Most CIDs provided the dates of their FY 24 budget submittal and adoption, 90% and 91% respectively. Of annual reports submitted, almost all CIDs dated the reports with only one CID not dating the report. 48% of CIDs did not date their proposed budget submittals. For those CIDs that did not date their annual reports and proposed budgets, dates were taken from the file name assigned by the City Clerk.

One of the most significant non-compliant items was Districts' conformance to their FY 2023 budgets. 85 CIDs were required to submit both a FY 23 proposed budget and annual report, and only 42% of these Districts showed conformance to their budgets. 11% of Districts did not submit a FY 23 budget, so there was no way to judge their conformance. 9% of Districts were not conforming to their budget because of lack of detail in either their budget or annual report. We could not determine budget conformance for 28% of CIDs due to differences between their budgets and annual reports such as differing line items or line items being reported significantly over budget.

Confirming CID adherence to terms of their City cooperative agreements is difficult, as staff has been unable to locate cooperative agreements for 74% of CIDs. While this is the majority of CIDs, cooperative agreements have only been required since 2013 and only for CIDs engaging in improvements to public right-of-way or otherwise supporting business activities and economic development (per Resolution No. 120605). 30 current CIDs were formed prior to 2013. Staff has record of 22 cooperative agreements with eight of these agreements having been executed.

Of the 81 Districts that submitted a Fiscal Year 2023 annual report, they collected total revenues of \$31,678,616.57. There are seven Districts that collected revenues of greater than \$1,000,000 for the fiscal year. Eight Districts collected revenues between \$500,000 and \$999,999. 32 Districts collected revenues between \$100,000 and \$499,999. 25 Districts collected revenues between \$1,000 and \$99,999. Two Districts collected revenues between \$1 and \$999. Seven Districts stated they collected zero dollars in revenue.

Previous Year Recommendations

The previous report given to Council proposed two recommendations for their consideration. The first recommendation was to change the submittal date requirement of this report from on or around November 1st to on or around December 1st. Even though there was an increase in the number of CIDs submitting annual reports on time, there were still CIDs submitting reports into late October. Revising staff's report submission date would allow adequate time to supply a more detailed and thorough report to Council. Due to this recommendation, staff has drafted an ordinance to make this change.

The current ordinance requires contact information be provided for each CID board member. The second recommendation given to Council last year was to specify this contact information be provided in the form of an email address. Email addresses are a more convenient

and cost-effective form of communication than traditional mailing. While there was no change made to the ordinance, staff did request CIDs to provide email addresses for their board members' contact information and of those that submitted annual reports, they almost all complied. Of the two CIDs that did not provide email addresses, one CID has no activity nor board members and the other CID simply did not provide any board member information.

Recommendations

Even with the progress that has been made compared to year one, there are still further improvements for Council to consider.

1. The current ordinance outlines procedures for assessing fines to any CID that fails to submit its proposed annual budget and annual report within the required timeframe. This section of the ordinance includes an administrative citation and administrative hearing process which has yet to be implemented. The first step for implementation would require the City Manager to designate a staff person to administer these citations and to designate a hearing officer for the appeals of the administrative citations. Implementing the fines process will encourage the CIDs to submit the annual reports and budgets in a timely manner, which will in turn assist staff with completing the report for Council more efficiently.
2. Staff has come across the issue of reporting on defunct CIDs. There are multiple CIDs in Kansas City where the District or businesses within the District no longer exist but there is still a CID; for example, the I-70 and Blue Ridge Cutoff CID which is the location of the old Adams Mark hotel. Staff time is spent attempting to contact these CIDs for their reports and budgets and including them in this report. The current ordinance includes no language that would allow staff to dissolve these unused CIDs. Staff would recommend adding a section to the current ordinance to authorize staff to terminate CIDs after a specific period of inactivity and inability to contact the original petitioners.
3. The ordinance as written allows the City Auditor the right to examine or audit the records of the CID and that the CID make such records available to the City Auditor within ten (10) days after a written request for the same is made. Staff proposes having CIDs include documentation with the annual reports to demonstrate expenses are being used as reported in their annual reports, and more frequent random audits of the CIDs.
4. One of the most significant non-compliant components of the annual reports was the Districts' conformance to their previous year's budget. Many CIDs had multiple line items on the financial portion of their annual reports that were not included on their budgets for the year. There was also a consistent issue of the values provided in annual reports being much higher than estimates from the proposed budget for the year. We recommend to the Districts they provide details in their proposed budgets as they will be reflected in their following annual reports. Using previous years reports to prepare their budgets could help provide a more accurate estimate of line items and appropriate values.

Aggregate District Findings

Proposed Budget Timeliness:

Of the **87** Districts required to submit a proposed budget for FY 24, **83 (95%)** Districts submitted a proposed budget and **67 (77%)** were submitted on or before the due date of 01/31/2023.

20 (23%) Districts submitted after 1/31.

5 (6%) Districts submitted more than 30 days late (not counting non-submittals)

42 (48%) Districts did not date submittal- submittal date based on Clerk filename

4 (5%) Districts have no record of submitting a proposed budget

Proposed Budget Content:

Of the **87** Districts required to submit a proposed budget for FY 24, **53 (61%)** Districts submitted a proposed budget that met all requirements.

1 (1%) Districts did not identify expected expenditures.

0 (0%) Districts did not identify expected revenues.

14 (16%) Districts did not identify rates of assessments or taxes.

15 (17%) Districts met all requirements but submitted after 1/31.

4 (5%) Districts have no record of submitting a proposed budget.

Annual Report Timeliness:

Of the **87** Districts required to submit an annual report for FY 23, **81 (93%)** Districts submitted an annual report for fiscal year 2023 and **72 (83%)** were submitted on or before the due date of August 29th.

9 (10%) were submitted after 8/29.

2 (2%) reports were submitted over 30 days late (not counting non-submittals).

0 (0%) reports were submitted over 60 days late (not counting non-submittals).

6 (7%) Districts have no record of submitting an annual report.

Additional information: captured above

1 (1%) District did not date submittal- submittal date based on Clerk file name.

Annual Report Content:

Of the **87** Districts required to submit an annual report for FY 23, **52 (60%)** Districts submitted an annual report for fiscal year 2022 that met all State and City requirements.

6 (7%) Districts met all requirements but submitted after 8/29.

0 (0%) Districts met all requirements besides board contact information.

18 (21%) Districts met all requirements besides those related to reporting of services, revenues, expenditures, or a detailed breakdown.

0 (0%) Districts met all requirements besides date requirements.

0 (0%) District met all requirements besides board resolutions.

14 (16%) Districts did not meet multiple requirements.

6 (7%) Districts have no record of submitting an annual report.

Board Members:

Of the **87** Districts required to submit an annual report for FY 23, **79 (91%)** Districts included both a listing of board members and contact information.

2 (2%) Districts did not list board members or contact information.

0 (0%) District listed board members but not contact information.

0 (0%) of the Districts supplied a mailing address in lieu of contact information.

6 (7%) Districts have no record of submitting an annual report.

Services Provided:

Of the **87** Districts required to submit an annual report for FY 23, **63 (72%)** Districts state the services provided by the District during the fiscal year.

0 (0%) Districts provided services but did not specify what services were provided during FY 22.

18 (21%) Districts did not provide services.

Of the above **18** Districts, **0 (0%)** Districts formation petition did not indicate a provision of public services.

Of the above **18** Districts, **18 (100%)** Districts formation petition did indicate a provision of public services.

Of the above **18** Districts, **3 (17%)** Districts did not begin or have not begun collecting revenue.

6 (7%) Districts have no record of submitting an annual report.

Revenues Collected:

Of the **87** Districts required to submit an annual report for FY 23, **81 (93%)** Districts state the revenues collected by the District during the fiscal year.

10 (12%) Districts did not specify the source of revenues.

7 (8%) Districts did not collect any revenues.

1 (1%) District did not list revenues.

Of the above **1** Districts, **1 (100%)** have no identified source of revenue.

6 (7%) Districts have no record of submitting an annual report.

Expenditures Made:

Of the **87** Districts required to submit an annual report for FY 23, **81 (93%)** Districts state the expenditures made by the District during the fiscal year.

2 (2%) Districts did not specify the type of expenditures.

13 (15%) Districts did not incur any expenses.

Of the above **13** Districts, **2 (15%)** projected no expenses in their FY 23 budget.

6 (7%) Districts have no record of submitting an annual report.

Detailed breakdown of public infrastructure, exterior, interior, and other improvements:

Of the **87** Districts required to submit an annual report for FY 23, **65 (75%)** Districts provided a detailed breakdown of expenditures made by the District during the fiscal year.

10 (12%) Districts did not provide a complete line-item budget.

13 (15%) Districts did not incur any expenses.

Of the above **13** Districts, **2 (15%)** projected no expenses in their FY 23 budget.

47 (54%) Districts claimed to incur expenses that are not reflected in the FY 23 budget.

6 (7%) Districts have no record of submitting an annual report.

Additional Info- Already Captured Above

13 (15%) Districts claimed that all improvements were complete before the reporting requirements and adoption of Ordinance 210565.

Date adopted annual budget:

Of the **87** Districts required to submit an annual report for FY 23 and a proposed budget for FY 24, **79 (91%)** Districts included the date they adopted their annual budget for FY 24.

3 (3%) Districts included the date they adopted their annual budget for FY 23.

1 (1%) Districts did not include the date they adopted their annual budget.

Of the above **1** District, **1 (100%)** District did not adopt an annual budget.

6 (7%) Districts have no record of submitting an annual report.

Date submitted proposed budget:

Of the **87** Districts required to submit an annual report for FY 23 and a proposed budget for FY 24, **78 (90%)** Districts included the date they submitted their annual budget for FY 24.

5 (6%) Districts included the date they submitted their annual budget for FY 23.

2 (2%) Districts did not include the date they submitted their annual budget.

Of the above **2** Districts, **1 (50%)** District did not submit an annual budget.

6 (7%) Districts have no record of submitting an annual report.

Date submitted annual report:

Of the **87** Districts required to submit an annual report for FY 23, **80 (92%)** Districts included the date they submitted their annual report for FY 23.

1 (1%) Districts did not include the date they submitted their annual report.

6 (7%) Districts have no record of submitting an annual report.

Copies of Resolutions:

Of the **87** Districts required to submit an annual report for FY 23, **73 (84%)** Districts included at least one resolution approved by the board.

8 (9%) Districts included no resolutions.

6 (7%) Districts have no record of submitting an annual report.

Budget Conformance:

Of the **85** Districts required to submit both a FY 23 annual report and a FY 23 proposed budget, **36 (42%)** conformed with their submitted proposed fiscal year 2023 budget. (**2** districts were formed in FY 22 but after the proposed budget due date)

9 (11%) could not determine conformity due to no record of a FY 23 budget.

8 (9%) could not determine conformity due to lack of detail in FY 23 report.

24 (28%) could not determine conformity due to differences in the FY 23 budget and report.

6 (7%) Districts have no record of submitting an annual report.

Adhered to terms of City Cooperative Agreement:

16 (18%) Districts met the terms of their cooperative agreement.

Of the above, Staff has an executed copy of **4 (25%)** of the cooperative agreements.

6 (7%) Districts did not meet the terms of their cooperative agreement.

Of the above, Staff has an executed copy of **4 (66%)** of the cooperative agreements.

1 (1%) District could not determine compliance with the cooperative agreement.

64 (74%) Districts' cooperative agreements could not be located before the preparation of this report.

CID Name: Downtown Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (12/22/2022)

Expected Expenditures: Yes (\$4,302,875)

Expected Revenues: Yes (\$4,388,145)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$4,169,744.63)

Expenditures Made: Yes (\$3,891,962.63)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (04/11/2023)

Date submitted proposed budget: Yes (12/22/2023)

Date submitted annual report: Yes (08/10/2023)

Copies of resolutions approved by the board: Yes*

Did work performed conform to previous budgets: Yes**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states no resolutions were passed during FY 23.

**Previous budget did not include the entire fiscal year.

CID Name: 39th Street Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/25/2023)*

Expected Expenditures: Yes (\$195,000)

Expected Revenues: Yes (\$195,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$206,044.84)

Expenditures Made: Yes (\$172,984.93)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/19/2023)

Date submitted proposed budget: Yes (01/27/2023)*

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Budget submittal date provided in annual report differs from the date on the budget that was submitted.

**FY 23 budget appears to be missing significant information. There are only two expense lines, \$3,300 for administrative costs and \$1,000 for legal fees, yet the total estimated expenditures are \$196,000.

CID Name: Performing Arts Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/20/2023)*

Expected Expenditures: Yes (\$481,700)

Expected Revenues: Yes (\$285,000)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$396,118)

Expenditures Made: Yes (\$288,961)

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Yes

Date adopted annual budget: Yes (04/14/2023)

Date submitted proposed budget: Yes (08/29/2023)**

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**Budget submittal date provided in annual report differs from date budget was submitted.

CID Name: Westport Community Improvement District I

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$1,493,364.00)

Expected Revenues: Yes (\$1,392,540.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$1,466,493.27)

Expenditures Made: Yes (\$1,547,344.67)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (08/16/2022)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/24/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget was not dated; date taken from file name provided by Clerk.

**Actual expenses went over budget by over \$100,000. The FY 23 proposed budget had five expense lines: administrative costs, security, professional fees, marketing, and event expense. The annual report has twenty-two different expense lines including insurance, rent, salaries benefits and taxes, and misc.

CID Name: Westport Community Improvement District II

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$1,007,093.00)

Expected Revenues: Yes (\$1,051,041.00)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$1,091,933.93)

Expenditures Made: Yes (\$1,045,031.62)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (07/18/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/24/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget was not dated; date taken from file name provided by Clerk.

**Actual expenses went over budget by over \$100,000. The FY 23 proposed budget had six expense lines: administrative costs, maintenance, parking, security, loan repayment, and marketing. The annual report has twenty-seven different expense lines including insurance, rent, salaries benefits and taxes, and misc. The annual report did not show loan repayment as an expense, however, the FY 24 budget states, “long-term debt was also retired during the past year.”

CID Name: Martin City Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023)*

Expected Expenditures: Yes (\$528,100)

Expected Revenues: Yes (\$528,100)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Not submitted

Annual Report on Time: Not submitted

Name/Contact info for Board Members: Not submitted

Services Provided: Not submitted

Revenues Collected: Not submitted

Expenditures Made: Not submitted

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Not submitted

Date adopted annual budget: Not submitted

Date submitted proposed budget: Not submitted

Date submitted annual report: Not submitted

Copies of resolutions approved by the board: Not submitted

Did work performed conform to previous budgets: Not submitted

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

CID Name: Kansas City International Airport Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)

Expected Expenditures: Yes (\$960,000)

Expected Revenues: Yes (\$960,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: No

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$1,631,600)

Expenditures Made: Yes (\$1,631,339)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/26/2023)

Date submitted proposed budget: Yes (01/30/2023)

Date submitted annual report: Yes (08/30/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: Brookside Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023)

Expected Expenditures: Yes (\$748,000)

Expected Revenues: Yes (\$673,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$711,506.85)

Expenditures Made: Yes (\$671,319.37)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/31/2023)

Date submitted proposed budget: Yes (01/31/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: Renaissance Plaza Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No*

Proposed Budget on Time: No (02/17/2023)

Expected Expenditures: Yes (\$0.00)

Expected Revenues: Yes (\$0.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: No

Name/Contact info for Board Members: No**

Services Provided: No**

Revenues Collected: Yes (\$0.00)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (09/01/2023)***

Date submitted proposed budget: Yes (09/01/2023)***

Date submitted annual report: Yes (09/15/2023)

Copies of resolutions approved by the board: Yes**

Did work performed conform to previous budgets: No*****

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District submitted a letter in place of a budget stating there has been no activity within the Renaissance Plaza CID since its inception and therefore there is no budget to submit.

**No active board members, no services provided, no revenues or expenditures, and no resolutions according to annual report.

***Report lists dates for budget submittal and adoption; however, the district does not have a budget.

****There was no work performed, nor previous budget.

CID Name: Main Street Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (01/25/2023)

Expected Expenditures: Yes (\$817,650)

Expected Revenues: Yes (\$817,650)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$830,260.16)

Expenditures Made: Yes (\$986,558.15)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/15/2023)

Date submitted proposed budget: Yes (01/25/2023)

Date submitted annual report: Yes (08/22/2023)

Copies of resolutions approved by the board: Yes*

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states no resolutions were adopted by the board

CID Name: Antioch Center Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/25/2023)

Expected Expenditures: Yes (\$537,492)

Expected Revenues: Yes (\$722,481)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$646,590.20)

Expenditures Made: Yes (\$290,113.99)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/28/2023)

Date submitted proposed budget: Yes (01/25/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: The Shops on Blue Parkway Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/21/2023)*

Expected Expenditures: Yes (\$150,200)

Expected Revenues: Yes (\$152,000)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$164,859.06)

Expenditures Made: Yes (\$206,455.25)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (02/28/2023)

Date submitted proposed budget: Yes (02/23/2023)*

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Date on FY 24 submitted budget and date for budget submittal provided in annual report do not match.

CID Name: North Oak Village Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (03/02/2023)*

Expected Expenditures: Yes (\$231,000)

Expected Revenues: Yes (\$231,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$448,986.02)

Expenditures Made: Yes (\$448,978.46)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (09/18/2023)

Date submitted proposed budget: Yes (03/02/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by the Clerk.

**District did not submit a budget for FY 23.

CID Name: River Market Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (12/22/2022)*

Expected Expenditures: Yes (\$393,660)

Expected Revenues: Yes (\$443,917)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes (08/10/2023)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$504,465.51)

Expenditures Made: Yes (\$369,344.92)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/07/2023)

Date submitted proposed budget: Yes (12/22/2022)

Date submitted annual report: Yes (08/10/2023)

Copies of resolutions approved by the board: Yes**

Did work performed conform to previous budgets: Yes***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by City Clerk

** Annual report states no resolutions were passed during FY 23

***Previous budget provided did not cover the entire fiscal year

CID Name: Zona Rosa Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (01/23/2023)

Expected Expenditures: No

Expected Revenues: Yes (\$1,131,192.22)*

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes (\$394,047)

Expenditures Made: Yes (\$394,047)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes (09/29/2022)

Date submitted proposed budget: Yes (01/22/2023)

Date submitted annual report: Yes (08/01/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*FY 24 proposed budget states the levying of the 2022 special assessments totals \$394,047, but also lists the total maximum special assessments for the District as \$1,131,192.22.

**District is used only to repay debt service. Annual report states the District's infrastructure/interior improvements were completed prior to Ordinance No. 210565.

***Most recent previous budget was for FY 22; no budget submitted for FY 23

CID Name: Shoal Creek Valley Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/22/2023)*

Expected Expenditures: Yes (\$485)

Expected Revenues: Yes (\$485)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Not submitted

Annual Report on Time: Not submitted

Name/Contact info for Board Members: Not submitted

Services Provided: Not submitted

Revenues Collected: Not submitted

Expenditures Made: Not submitted

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Not submitted

Date adopted annual budget: Not submitted

Date submitted proposed budget: Not submitted

Date submitted annual report: Not submitted

Copies of resolutions approved by the board: Not submitted

Did work performed conform to previous budgets: Not submitted **

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**Annual report not submitted.

CID Name: The Skelly Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/01/2023)*

Expected Expenditures: Yes (\$80,000)

Expected Revenues: Yes (\$80,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$81,434.41)

Expenditures Made: Yes (\$81,434.41)

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Yes

Date adopted annual budget: Yes (02/17/2023)

Date submitted proposed budget: Yes (01/31/2023)**

Date submitted annual report: Yes (08/22/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by the Clerk.

**Date of FY 24 budget submittal on annual report does not match the date in the file name of the original budget submitted to the Clerk.

***FY 23 Annual reports shows \$183,118 used for “general maintenance” while the FY 23 proposed budget allocated \$42,000 for “common area maintenance/improvements.”

CID Name: Truman Road Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (01/31/2023)*

Expected Expenditures: Yes (\$215,650)

Expected Revenues: Yes (\$184,994)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: No

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$208,210.45)

Expenditures Made: Yes (\$239,758.20)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: No (04/14/2022)

Date submitted proposed budget: No

Date submitted annual report: Yes (08/31/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**FY 23 budget only had expenses for administrative costs and legal fees.

CID Name: Waldo Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$834,600)

Expected Revenues: Yes (\$734,600)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$762,776.97)

Expenditures Made: Yes (\$637,015.65)

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Yes

Date adopted annual budget: Yes (01/23/2023)

Date submitted proposed budget: Yes (01/23/2023)*

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Date of budget submittal in annual report does not match the date on the budget that was submitted.

**District did not submit a budget for FY 23.

CID Name: The Landing Mall Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/01/2023)*

Expected Expenditures: Yes (\$108,000)

Expected Revenues: Yes (\$108,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes (\$85,377.34)

Expenditures Made: Yes (\$85,377.34)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes (02/17/2023)

Date submitted proposed budget: Yes (01/31/2023)***

Date submitted annual report: Yes (08/22/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by the Clerk.

** Proposed budget FY 23 outlines a variety of service-related expenses totaling \$200,000 with \$75,000 allocated for security. Annual report indicates the only service expense was security for \$173,165.68.

*** Date for FY 24 budget submittal listed on the Annual Report does not match the date in the name of the file for FY 24 submitted to the Clerk.

CID Name: Brywood Centre Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Not submitted

Proposed Budget on Time: Not submitted

Expected Expenditures: Not submitted

Expected Revenues: Not submitted

Rates of Assessments or Taxes: Not submitted

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: No

Services Provided: No

Revenues Collected: Yes (\$306,903.10)

Expenditures Made: Yes (\$306,903.10)*

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*\$305,113.10 of expenses went to “intergovernmental payments” on part of the annual report. A different part of the report lists this expense as “transfers to bond trustee.”

**District did not submit a budget for FY 23.

CID Name: Greenway Fields Neighborhood Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (12/07/2022)*

Expected Expenditures: Yes (\$54,880.00)

Expected Revenues: Yes (\$54,880.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$56,228.91)

Expenditures Made: Yes (\$47,955.62)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/25/2023)

Date submitted proposed budget: Yes (12/07/2022)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by the Clerk.

CID Name: The Flintlock Shoppes Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/01/2023)*

Expected Expenditures: Yes (\$273,000)

Expected Revenues: Yes (\$360,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$455,461.56)

Expenditures Made: Yes (\$455,461.56)

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Yes

Date adopted annual budget: Yes (02/17/2023)

Date submitted proposed budget: Yes (01/31/2023)**

Date submitted annual report: Yes (08/22/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by the Clerk

**Date of FY 24 budget submittal on annual report does not match the date in the file name of the original budget submitted to the Clerk.

CID Name: The Flintlock Plaza Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/01/2023) *

Expected Expenditures: Yes (\$120,000)

Expected Revenues: Yes (\$120,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$202,354.07)

Expenditures Made: Yes (\$202,354.07)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (02/17/2023)

Date submitted proposed budget: Yes (01/05/2022)

Date submitted annual report: Yes (08/24/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk

**According to the FY 23 annual report, \$248,284.78 was spent on “general maintenance.” The proposed budget for FY 23 listed \$29,000 for “general landscape/maintenance” with separate line items for other services to be provided.

CID Name: The Ward Parkway Center Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)

Expected Expenditures: Yes (\$2,085,037.48)

Expected Revenues: Yes (\$2,112,075)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$2,276,790.12)

Expenditures Made: Yes (\$1,956,898.47)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/28/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Report states, “the District did not provide any services.” However, the District is paying toward 2016 Bonds.

CID Name: The Old Foundation Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/02/2022)*

Expected Expenditures: Yes (\$100,000)

Expected Revenues: Yes (\$100,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes (\$108,800.06)

Expenditures Made: Yes (\$108,800.06)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (02/17/2023)

Date submitted proposed budget: Yes (02/02/2023)

Date submitted annual report: Yes (08/23/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* Proposed budget not dated; date taken from file name provided by the Clerk

** Annual report states the District does not anticipate initially providing services and the estimated costs for District Services is \$0. Revenue and expenses sheets shows \$231,597.32 went toward services for FY 23.

*** FY 23 budget shows expenses totaling \$221,500 allocated for a variety of services, none being a traffic study. FY 23 annual report shows \$226,432.66 was used toward a traffic study.

CID Name: Metro North Square and Commons Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/27/2023)*

Expected Expenditures: Yes (\$2,700,000)

Expected Revenues: Yes (\$2,700,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes (\$198,389)

Expenditures Made: Yes (\$204,326)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes (01/27/2023)

Date submitted proposed budget: Yes (01/27/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**Majority of District expenses go toward principal/interest on debt for previously provided services.

CID Name: The 210 Highway Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (12/16/2022) *

Expected Expenditures: Yes (\$105,275)

Expected Revenues: Yes (\$110,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$127,755.26)

Expenditures Made: Yes (\$140,535.38)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/24/2023)

Date submitted proposed budget: Yes (12/16/2022)

Date submitted annual report: Yes (08/15/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* Proposed budget not dated; date taken from file name provided by City Clerk

CID Name: The Oak Barry Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/27/2023)*

Expected Expenditures: Yes (\$1,099,986)

Expected Revenues: Yes (\$1,099,986)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$445,943)

Expenditures Made: Yes (\$417,257)

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Yes

Date adopted annual budget: Yes (01/27/2023)

Date submitted proposed budget: Yes (01/27/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

CID Name: The Plaza East Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/24/2023)

Expected Expenditures: Yes (\$156,841)

Expected Revenues: Yes (\$142,251)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$140,662.02)

Expenditures Made: Yes (\$73,447.56)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/17/2023)

Date submitted proposed budget: Yes (01/24/2023)

Date submitted annual report: Yes (08/15/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: Independence Avenue Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023) *

Expected Expenditures: Yes (\$1,338,100)

Expected Revenues: Yes (\$1,338,100)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$1,360,075)

Expenditures Made: Yes (\$1,100,812)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/16/2023)

Date submitted proposed budget: Yes (01/31/2023)

Date submitted annual report: Yes (08/11/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* Proposed budget not dated; date taken from file name provided by City Clerk

** Previous proposed budget only had administrative costs, legal fees, and audit. Actual expenses were more widely varied than this.

CID Name: 4840 Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/19/2023)*

Expected Expenditures: Yes (\$158,522)

Expected Revenues: Yes (\$158,522)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes (\$190,748)

Expenditures Made: Yes (\$195,744)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/23/2023)

Date submitted proposed budget: Yes (01/19/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from the file name provided by the Clerk.

**Annual report states, "No services were provided during FYE 4/30/2023." However, the actual budget provided with the report shows expenses for landscaping, entry canopy, awnings, and lighting.

CID Name: 5050 Main Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (01/09/2023) *

Expected Expenditures: Yes (\$131,318)

Expected Revenues: Yes (\$131,318)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes (\$34,705)

Expenditures Made: Yes (\$26,553)

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Yes

Date adopted annual budget: Yes (02/09/2023)

Date submitted proposed budget: Yes (02/09/2023) *

Date submitted annual report: Yes (08/17/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by City Clerk. Date of proposed budget submittal in the Annual Report does not match the date of the Proposed Budget file name from Clerk.

** District's expenses most go toward reimbursement of Developer advances.

CID Name: Troost Avenue Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023)

Expected Expenditures: Yes (\$312,000)

Expected Revenues: Yes (\$262,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$318,448.17)

Expenditures Made: Yes (\$251,348.50)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (12/13/2022)

Date submitted proposed budget: Yes (01/31/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District did not submit a budget for FY 23

CID Name: Villages Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No*

Proposed Budget on Time: No (03/02/2023)

Expected Expenditures: Yes (\$353,121.32)

Expected Revenues: Yes (\$241,200)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$252,000)

Expenditures Made: Yes (\$353,121.32)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (04/05/2023)

Date submitted proposed budget: Yes (03/02/2023)*

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*FY 24 submitted budget has typos stating it is for FY 23

**District did not submit a budget for FY 23.

CID Name: Tiffany Landing Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$30,000)

Expected Revenues: Yes (\$30,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes (\$25,923)

Expenditures Made: Yes (\$33,675)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes (01/26/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Yes- Draft

Notes:

*Proposed budget not dated; date taken from file name provided by the Clerk.

**District uses funds to pay principal/interest on debt from previously provided services.

CID Name: 51st and Oak Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (01/31/2023)

Expected Expenditures: Yes (\$428,218)

Expected Revenues: Yes (\$428,218)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: No

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$469,648)

Expenditures Made: Yes (\$469,648)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/31/2023)

Date submitted proposed budget: Yes (01/31/2023)

Date submitted annual report: Yes (08/30/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: No- Draft**

Notes:

*Revenues were used for the repayment of debt incurred to finance previous services.

**The Cooperative Agreement requires the District to include the rates of assessments and taxes in the proposed budget and requires the Annual Report to be submitted within 120 days after the end of the then Fiscal Year.

CID Name: KC Convention Center Hotel Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023)

Expected Expenditures: Yes (\$4,770,165.73)

Expected Revenues: Yes (\$4,935,859.50)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$4,905,847.58)

Expenditures Made: Yes (\$4,625,828.05)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes (03/23/2023)

Date submitted proposed budget: Yes (01/31/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states, “No services were provided during FYE 4/30/2023.” However, the District has expenses for the TIF Special Allocation Fund, Bond Payment, and multiple administrative expenses.

**Budget proposed expenses for repayment of developer advances while there were \$0.00 expended for this in the annual report.

CID Name: Red Bridge Shopping Center Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023)

Expected Expenditures: Yes (\$279,000)

Expected Revenues: Yes (\$279,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: No

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$378,832)

Expenditures Made: Yes (\$378,832)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/22/2023)

Date submitted proposed budget: Yes (01/31/2023)

Date submitted annual report: Yes (08/31/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Revenues used as reimbursement to Developer for services that were previously provided.

CID Name: Watts Mill Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$100,000)

Expected Revenues: Yes (\$100,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$150,382.98)

Expenditures Made: Yes (\$150,382.98)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (02/26/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/23/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Yes-Draft

Notes:

* Proposed budget not dated; date taken from file name provided by the Clerk

**The District had an expense of \$29,671.50 for “general maintenance”

***FY 23 budget did not allocate any money for services.

CID Name: Brighton Creek Commons Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$348,000)

Expected Revenues: Yes (\$348,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes (08/29/2023)

Name/Contact info for Board Members: Yes

Services Provided: No

Revenues Collected: Yes (\$2,412)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/26/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Yes- Draft

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**FY 23 budget proposed expenses for multiple administrative costs and repayment of debt. Annual report shows no expenses were made in FY 23.

CID Name: Edgewood Farms Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023)

Expected Expenditures: Yes (\$135,000)

Expected Revenues: Yes (\$135,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Not submitted

Annual Report on Time: Not submitted

Name/Contact info for Board Members: Not submitted

Services Provided: Not submitted

Revenues Collected: Not submitted

Expenditures Made: Not submitted

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Not submitted

Date adopted annual budget: Not submitted

Date submitted proposed budget: Not submitted

Date submitted annual report: Not submitted

Copies of resolutions approved by the board: Not submitted

Did work performed conform to previous budgets: Not submitted

Adhered to terms of City Cooperative Agreement: No- Signed*

Notes:

*Cooperative agreement requires District to submit an annual report within 120 days after the end of the then Fiscal Year.

CID Name: Broadway Area Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (01/25/2023)

Expected Expenditures: Yes (\$445,000)

Expected Revenues: Yes (\$445,000)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$454,734.58)

Expenditures Made: Yes (\$395,874.40)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/10/2023)

Date submitted proposed budget: Yes (01/23/2023)

Date submitted annual report: Yes (08/22/2023)

Copies of resolutions approved by the board: Yes*

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: No-Draft**

Notes:

*Annual Report claims no resolutions were adopted by the board.

** Proposed budget for FY 24 did not include the rates of assessments and taxes.

CID Name: State Line Shopping Center Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023)

Expected Expenditures: Yes (\$129,300)

Expected Revenues: Yes (\$231,790.67)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: No

Name/Contact info for Board Members: Yes*

Services Provided: Yes**

Revenues Collected: Yes (\$119,324)

Expenditures Made: Yes (\$119,324)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/23/2023)

Date submitted proposed budget: Yes (01/31/2023)

Date submitted annual report: Yes (08/31/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states they were unable to find an email address for one board member.

**Revenues used as reimbursement to Developer for services that were previously provided.

CID Name: Creekwood Commons Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/30/2023)*

Expected Expenditures: Yes (\$245,905)

Expected Revenues: Yes (\$489,758.60)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$198,007)

Expenditures Made: Yes (\$668,845)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (02/21/2023)

Date submitted proposed budget: Yes (01/30/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**FY 23 budget proposed \$8,900 for parking lot maintenance and the annual report shows an expense of \$373,782 for parking lot maintenance & repair.

CID Name: InterContinental Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$10,000.00)

Expected Revenues: Yes (\$100,000.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$267,803.12)

Expenditures Made: Yes (\$324,269.75)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (02/20/2023)

Date submitted proposed budget: Yes (01/06/2023)

Date submitted annual report: Yes (08/23/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

CID Name: 46th & Wornall #1 Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/17/2023)

Expected Expenditures: Yes (\$296,200)

Expected Revenues: Yes (\$306,200)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes*

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$0.00)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes (03/21/2023)

Date submitted proposed budget: Yes (01/17/2023)

Date submitted annual report: Yes (08/10/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes*

Adhered to terms of City Cooperative Agreement: Yes-Draft *

Notes:

* The Cooperative Agreement states the CID will contribute the sum of \$125,000 to the City's Municipal Court Fund Program once the CID has begun receiving proceeds of any District Sales Tax. Per the annual report, the CID has not yet commenced the collection of the 1% sales tax. There have been no services provided, no revenues collected, nor expenditures made.

CID Name: 46th & Wornall #2 Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/17/2023)

Expected Expenditures: Yes (\$296,200)

Expected Revenues: Yes (\$306,200)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes*

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$0.00)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes (03/21/2023)

Date submitted proposed budget: Yes (01/17/2023)

Date submitted annual report: Yes (08/10/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes*

Adhered to terms of City Cooperative Agreement: Yes-Draft*

Notes:

* The Cooperative Agreement states the CID will contribute the sum of \$125,000 to the City's Municipal Court Fund Program once the CID has begun receiving proceeds of any District Sales Tax. Per the annual report, the CID has not yet commenced the collection of the 1% sales tax. There have been no services provided, no revenues collected, nor expenditures made.

CID Name: The Uptown Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/10/2023)*

Expected Expenditures: Yes (\$70,000.00)

Expected Revenues: Yes (\$70,000.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No**

Revenues Collected: Yes (\$95,508.15)

Expenditures Made: Yes (\$5,824.44)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (02/21/2023)

Date submitted proposed budget: No (01/28/2022)

Date submitted annual report: Yes (08/16/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Yes- Signed

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**According to the annual report the District did not provide any services. District expenses were for legal fees, bank fees, insurance, and City of KCMO annual review fee.

***Budget for FY 23 proposed \$103,000 of expenses going to a variety of services including public improvements, maintenance, and security.

CID Name: 12th and Wyandotte Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/20/2023)

Expected Expenditures: Yes (\$400,000)

Expected Revenues: Yes (\$400,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: No

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$373,482.63)

Expenditures Made: Yes (\$373,482.63)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (04/12/2023)

Date submitted proposed budget: Yes (01/19/2023)

Date submitted annual report: Yes (10/02/2023)

Copies of resolutions approved by the board: Yes**

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Revenues are being used to reimburse Developer for services that were previously provided.

**District did not pass any resolutions in FY 23.

CID Name: Marketplace 152 Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$6,395,016)

Expected Revenues: Yes (\$6,395,016)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$68,517)

Expenditures Made: Yes (\$13,213)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/26/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Yes- Draft

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**FY 23 budget proposed repayment of debt on developers advances (including accrued interest) to be \$49,500. The annual report shows a \$10,000 expense for payment of principal/interest on debt while having a surplus of \$55,304 for FY 23.

CID Name: Pershing and Grand Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023)*

Expected Expenditures: Yes (\$400,000.00)

Expected Revenues: Yes (\$400,000.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$536,293.38)

Expenditures Made: Yes (\$493,994.91)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/01/2023)

Date submitted proposed budget: Yes (01/03/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Yes- Draft

Notes:

*Proposed budget not dated; date taken from file name given by Clerk

CID Name: Twin Creeks Center Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/31/2023)*

Expected Expenditures: Yes (\$400,000)

Expected Revenues: Yes (\$400,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes (\$409,306)

Expenditures Made: Yes (\$372,856)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/31/2023)

Date submitted proposed budget: Yes (01/31/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Yes- Draft

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

** District uses funds to pay principal/interest on developers advances from previously provided services.

***FY 23 budget proposed included \$6,719,120 from developer advances and this same amount for CID public improvements. These items were not included on the Annual Report.

CID Name: 1111 Grand Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (12/29/2023)

Expected Expenditures: Yes (\$90,000)

Expected Revenues: Yes (\$85,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$81,918)

Expenditures Made: Yes (\$91,090)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/22/2023)

Date submitted proposed budget: Yes (12/29/2022)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Yes-Draft

Notes:

*Annual report states, "No services were provided during FYE 4/30/2023." However, the District is repaying the developer's advanced project costs for services previously provided.

CID Name: Valley View Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (12/29/2022)

Expected Expenditures: Yes (\$35,276.28)

Expected Revenues: Yes (\$34,200)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No*

Revenues Collected: Yes (\$49,941,44)

Expenditures Made: Yes (\$25,968.32)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No*

Date adopted annual budget: Yes (03/22/2023)

Date submitted proposed budget: Yes (12/29/2022)

Date submitted annual report: Yes (08/25/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states, “No services were performed during FYE 4/30/2023,” and expenses were all for administrative type fees and TIF Eats.

**Money was budgeted for repayment of Developer Advances, but annual report shows no expenses for this.

CID Name: South Bristol Center Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$3,000)

Expected Revenues: Yes (\$3,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No**

Revenues Collected: Yes (\$220.00)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (01/26/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/27/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Yes- Draft

Notes:

*Proposed budget not dated; date taken from file name given by Clerk.

**Annual report states, "District's infrastructure and interior improvements were completed prior to Ord. 210565."

***Previous budget allocated money for accounting and legal fees. Per annual report the District had zero expenses for FY 23.

CID Name: NW 112th Street Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (03/02/2023)*

Expected Expenditures: Yes (\$10,500)

Expected Revenues: Yes (\$9,561.42)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes**

Services Provided: No

Revenues Collected: Yes (\$9,465.81)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (11/09/2022)

Date submitted proposed budget: Yes (10/12/2023)***

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No****

Adhered to terms of City Cooperative Agreement: No- Signed*****

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk

**Report states one board member does not have an email address.

***Budget submittal date in the Annual Report does not match actual budget submittal date.

****District did not submit a budget for FY 23.

*****Cooperative Agreement requires the District to submit a Budget not less than ninety (90) days prior to the intended date of approval of the Budget which can be no later than the first day of each Fiscal Year. Cooperative Agreement also requires the District to include in the Annual Report services provided during the Fiscal Year of which none were.

CID Name: Metro North Crossing Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/25/2023)

Expected Expenditures: Yes (\$228,2850.00)

Expected Revenues: Yes (\$280,000.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$184,522.50)

Expenditures Made: Yes (\$161,712.41)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/28/2023)

Date submitted proposed budget: Yes (01/25/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*FY 23 did not include an expense line for Cost Reimbursement to Developer for which the annual report shows a \$150,419.91 expense.

CID Name: 12th Street Heritage Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/24/2023)

Expected Expenditures: Yes (\$77,860.00)

Expected Revenues: Yes (\$84,360.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$74,397.00)

Expenditures Made: Yes (\$51,262.96)

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Yes

Date adopted annual budget: Yes (01/18/2023)

Date submitted proposed budget: Yes (01/24/2023)

Date submitted annual report: Yes (08/16/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: 9th & Central Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/20/2023)

Expected Expenditures: Yes (\$134,396)

Expected Revenues: Yes (\$134,396)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: No

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$41,746)

Expenditures Made: Yes (\$41,746)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (04/12/2023)

Date submitted proposed budget: Yes (01/19/2023)**

Date submitted annual report: Yes (09/29/2023)

Copies of resolutions approved by the board: Yes***

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Revenues were used for reimbursement of developer for services that were previously provided.

**Budget submittal date listed in Annual Report is different from the date on the budget submittal.

***No resolutions were passed by the board for FY 23.

CID Name: 1707 Locust Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/23/2023)

Expected Expenditures: Yes (\$64,045)

Expected Revenues: Yes (\$64,045)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$63,540.27)

Expenditures Made: Yes (\$62,540.30)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/21/2023)

Date submitted proposed budget: Yes (01/23/2023)

Date submitted annual report: Yes (08/15/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*No funds were budgeted for CID Improvements/Services for FY 23

CID Name: 89th & State Line Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/01/2023)*

Expected Expenditures: Yes (\$8,000)

Expected Revenues: Yes (\$8,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No**

Revenues Collected: Yes (\$7,346)

Expenditures Made: Yes (\$7,346)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (02/17/2023)

Date submitted proposed budget: Yes (01/31/2023)***

Date submitted annual report: Yes (08/23/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No****

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* Proposed budget not dated; date taken from file name provided by the Clerk

** Annual report shows no money spent toward services and states the District does not anticipate initially providing services.

*** Date for FY 24 budget submittal listed on the Annual Report does not match the date in the name of the file for FY 24 submitted to the Clerk.

**** FY 23 proposed budget allocated \$7,000 for common area maintenance/improvements and \$0.00 for operating reserve. FY 23 Annual Report shows no expenses for services and \$5,350.10 as an operating reserve expense.

CID Name: Ward Parkway Plaza Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/01/2023) *

Expected Expenditures: Yes (\$18,000)

Expected Revenues: Yes (\$18,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No**

Revenues Collected: Yes (\$21,313.84)

Expenditures Made: Yes (\$21,313.84)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (02/17/2023)

Date submitted proposed budget: Yes (01/31/2023)***

Date submitted annual report: Yes (08/23/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No****

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by the Clerk

**Annual report shows no money spent toward services and states the District does not anticipate initially providing services.

*** Date for FY 24 budget submittal listed on the Annual Report does not match the date in the name of the file for FY 24 submitted to the Clerk.

****FY 23 proposed budget allocated \$18,000 for common area maintenance/improvements and \$0.00 for operating reserve. FY 23 Annual Report shows no expenses for services and \$18,701.86 as an operating reserve expense.

CID Name: Linwood Shopping Center Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (12/30/2022)

Expected Expenditures: Yes (\$215,690)

Expected Revenues: Yes (\$215,690)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$114,666)

Expenditures Made: Yes (\$138,234)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (11/10/2022)

Date submitted proposed budget: Yes (12/30/2022)

Date submitted annual report: Yes (08/24/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: No- Signed*

Notes:

* The cooperative agreement requires the District to procure and continuously maintain Directors and Officers Liability Insurance. This certificate of insurance is also required to be furnished to the City. As of this date, the District has not furnished the COI to the City.

CID Name: Wornall Village Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/23/2023)*

Expected Expenditures: Yes (\$52,200)

Expected Revenues: Yes (\$45,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$138,609.97)

Expenditures Made: Yes (\$61,414.58)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/03/2023)

Date submitted proposed budget: Yes (01/09/2023)

Date submitted annual report: Yes (08/23/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk

CID Name: 1200 Main/South Loop Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)

Expected Expenditures: Yes (\$829,244.84)

Expected Revenues: Yes (\$839,102.40)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$728,346.68)

Expenditures Made: Yes (\$668,279.04)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/30/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: No- Signed**

Notes:

*Revenues being used as payment to Developer for the purpose of operating, maintaining, managing, and repairing garages within the CID.

**Cooperative agreement requires the District to deliver a written request, to both the Developer and the City, for a completed Annual Accounting Certificate within thirty (30) days following the end of each Fiscal Year. Unable to locate said written request.

CID Name: Electric Park Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/18/2023)

Expected Expenditures: Yes (\$80,000)

Expected Revenues: Yes (\$80,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$77,186)

Expenditures Made: Yes (\$79,100)

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Yes

Date adopted annual budget: Yes (01/13/2023)

Date submitted proposed budget: Yes (01/18/2023)

Date submitted annual report: Yes (06/15/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: 801 Westport Road Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No*

Proposed Budget on Time: No (05/09/2023)**

Expected Expenditures: Yes (\$7,280)

Expected Revenues: Yes (\$12,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No***

Revenues Collected: Yes (\$7,043)

Expenditures Made: Yes (\$5,000)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No***

Date adopted annual budget: Yes (04/28/2023)

Date submitted proposed budget: Yes (05/09/2023)

Date submitted annual report: Yes (08/21/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District submitted FY 24 and FY 23 Proposed Budgets to Clerk at the same time

**FY 24 proposed budget not dated; date taken from file name given by Clerk.

***FY 23 budget proposed expenses for accounting, insurance, and legal fees. The FY 23 Annual Report shows the only expense as “other expenses.”

CID Name: I-70 and Blue Ridge Cutoff Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Not submitted

Proposed Budget on Time: Not submitted

Expected Expenditures: Not submitted

Expected Revenues: Not submitted

Rates of Assessments or Taxes: Not submitted

Annual Report (FY 23) Meets Requirements: Not submitted

Annual Report on Time: Not submitted

Name/Contact info for Board Members: Not submitted

Services Provided: Not submitted

Revenues Collected: Not submitted

Expenditures Made: Not submitted

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Not submitted

Date adopted annual budget: Not submitted

Date submitted proposed budget: Not submitted

Date submitted annual report: Not submitted

Copies of resolutions approved by the board: Not submitted

Did work performed conform to previous budgets: Not submitted

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: 45th & Main No 1 Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Not submitted

Proposed Budget on Time: Not submitted

Expected Expenditures: Not submitted

Expected Revenues: Not submitted

Rates of Assessments or Taxes: Not submitted

Annual Report (FY 23) Meets Requirements: Not submitted

Annual Report on Time: Not submitted

Name/Contact info for Board Members: Not submitted

Services Provided: Not submitted

Revenues Collected: Not submitted

Expenditures Made: Not submitted

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Not submitted

Date adopted annual budget: Not submitted

Date submitted proposed budget: Not submitted

Date submitted annual report: Not submitted

Copies of resolutions approved by the board: Not submitted

Did work performed conform to previous budgets: Not submitted

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: 45th & Main No 2 Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Not submitted

Proposed Budget on Time: Not submitted

Expected Expenditures: Not submitted

Expected Revenues: Not submitted

Rates of Assessments or Taxes: Not submitted

Annual Report (FY 23) Meets Requirements: Not submitted

Annual Report on Time: Not submitted

Name/Contact info for Board Members: Not submitted

Services Provided: Not submitted

Revenues Collected: Not submitted

Expenditures Made: Not submitted

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** Not submitted

Date adopted annual budget: Not submitted

Date submitted proposed budget: Not submitted

Date submitted annual report: Not submitted

Copies of resolutions approved by the board: Not submitted

Did work performed conform to previous budgets: Not submitted

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: Linwood Square Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (03/10/2023)*

Expected Expenditures: Yes (\$40,000.00)

Expected Revenues: Yes (\$40,000.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No**

Revenues Collected: Yes (\$33,518.00)

Expenditures Made: Yes (\$21,564.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (11/09/2022)

Date submitted proposed budget: Yes (12/02/2022)*

Date submitted annual report: Yes (08/24/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states the budget was submitted to the City on 12/02/2022, however, based upon the file name given by the City Clerk, it was not received until 03/10/2023.

**According to the annual report the District did not provide any services. District expenses were for financial administration, legal fees, interest, and City of KCMO annual review fee.

***District did not submit a budget for FY 23.

CID Name: Romanelli Shops Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/03/2023)*

Expected Expenditures: Yes (\$35,565)

Expected Revenues: Yes (\$46,400)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes (\$75,291.24)

Expenditures Made: Yes (\$26,200)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/21/2023)

Date submitted proposed budget: Yes (01/05/2023)*

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk. Date of submittal included in annual report differs from the Clerk's date.

**Revenues are used for repayment to developer for services that were previously provided.

***FY 23 budget listed \$32,000 for District Services. Annual budget does not include this line item with expenses only for operating expenses and repayment of Developer advances.

CID Name: Pioneer Center Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/24/2023)

Expected Expenditures: Yes (\$29,700)

Expected Revenues: Yes (\$34,700)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No*

Revenues Collected: Yes (\$4,966.05)

Expenditures Made: Yes (\$2,800.16)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/22/2023)

Date submitted proposed budget: Yes (01/24/2023)

Date submitted annual report: Yes (08/10/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Yes-Draft

Notes:

*According to the annual report, no services were provided by the CID in FY 23. All expenses for the FY went to bank fees, legal fees, and D&O Board of Directors insurance.

**The budget for FY 23 proposed \$700,000 for “Design & Construction Costs of Improvements” while the annual report only listed expenses for bank fees, insurance, and legal fees.

CID Name: 31st Street Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$15,000)

Expected Revenues: Yes (\$15,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No**

Revenues Collected: Yes (\$5,246)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (01/26/2023)

Date submitted proposed budget: Yes (01/27/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Yes-Draft

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**FY 23 budget listed expenses for accounting fees, legal fees, insurance costs, and repayment of debt/interest. Annual report shows no expenses being made FY 23 and states, "District's infrastructure and interior improvements were completed prior to Ord. 210565."

CID Name: Historic Kansas City Club Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/25/2023)

Expected Expenditures: Yes (\$225,000)

Expected Revenues: Yes (\$171,556.55)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No*

Revenues Collected: Yes (\$145,434.56)

Expenditures Made: Yes (\$2,849.57)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No*

Date adopted annual budget: Yes (03/23/2023)

Date submitted proposed budget: Yes (01/25/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*The only expenses shown in the annual report are legal fees and the City's CID review fee. Report states, "No services were provided during FYE 4/30/2023."

**Proposed budget for FY 23 shows expenses for administrative costs and repayment of Developer Advances. Annual report shows there was no expense for Repayment of Developer Advances.

CID Name: Pioneer Plaza Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/30/2023)

Expected Expenditures: Yes (\$191,299)

Expected Revenues: Yes (\$200,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$139,288.39)

Expenditures Made: Yes (\$142,200.75)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/22/2023)

Date submitted proposed budget: Yes (01/23/2023)

Date submitted annual report: Yes (08/15/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Revenues are used for various administrative fees, TIF payments, and reimbursement to Developer for services that were previously provided.

**FY 23 budget did not include payment of TIF EATs to City.

CID Name: Wallstreet Garage Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/23/2023)

Expected Expenditures: Yes (\$613,297.56)

Expected Revenues: Yes (\$581,066.18)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$630,478.45)

Expenditures Made: Yes (\$620,068.90)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (03/22/2023)

Date submitted proposed budget: Yes (01/23/2023)

Date submitted annual report: Yes (08/25/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states, "No services were provided during FYE 4/30/2023." However, the District is making loan payments for services previously provided.

CID Name: Ambassador Building Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)*

Expected Expenditures: Yes (\$5,210,000)

Expected Revenues: Yes (\$5,210,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$7,913)

Expenditures Made: Yes (\$2,556)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/25/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Yes- Signed

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**Budget for FY 23 did not include an expense for money due from developer for which most expenses were used according to the annual report.

CID Name: Twin Creeks Village East Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/27/2023)*

Expected Expenditures: Yes (\$10,000.00)

Expected Revenues: Yes (\$10,000.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No**

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No**

Revenues Collected: Yes (\$16.00)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (01/27/2023)

Date submitted proposed budget: Yes (01/27/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Yes- Signed

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**FY 23 budget listed expenses for accounting fees, legal fees, and insurance costs. Annual report shows no expenses being made FY 23 and states, "District's infrastructure and interior improvements were completed prior to Ord. 210565."

CID Name: Twin Creeks Village West Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/27/2023)*

Expected Expenditures: Yes (\$10,000)

Expected Revenues: Yes (\$10,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No**

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No**

Revenues Collected: Yes (\$6,318)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes (01/27/2023)

Date submitted proposed budget: Yes (01/27/2023)

Date submitted annual report: Yes (08/29/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Yes- Signed

Notes:

*Proposed budget not dated; date taken from file name given by Clerk.

**FY 23 budget listed expenses for accounting fees, legal fees, and insurance costs. Annual report shows no expenses being made FY 23 and states, "District's infrastructure and interior improvements were completed prior to Ord. 210565."

CID Name: Grand Reserve Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/26/2023)

Expected Expenditures: Yes (\$0.00)

Expected Revenues: Yes (\$0.00)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes (\$0.00)*

Expenditures Made: Yes (0.00)*

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes (03/24/2023)

Date submitted proposed budget: Yes (01/26/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*The District has not imposed a sales tax yet, and therefore has no revenues nor expenses and has not yet provided any services.

CID Name: N.W. Plaza Circle Community Improvement District

Proposed Budget (FY 24) Meets Requirements: NA*

Proposed Budget on Time: NA*

Expected Expenditures: NA*

Expected Revenues: NA*

Rates of Assessments or Taxes: NA*

Annual Report (FY 23) Meets Requirements: NA*

Annual Report on Time: NA*

Name/Contact info for Board Members: NA*

Services Provided: NA*

Revenues Collected: NA*

Expenditures Made: NA*

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** NA*

Date adopted annual budget: NA*

Date submitted proposed budget: NA*

Date submitted annual report: NA*

Copies of resolutions approved by the board: NA*

Did work performed conform to previous budgets: NA*

Adhered to terms of City Cooperative Agreement: NA*

Notes:

*District was terminated on April 13th, 2023, by Ordinance No. 230253. Per the termination petition filed, the District was never utilized. A sales tax was never imposed, no revenues collected, nor did the District have any assets.

CID Name: N.W. 97th Terrace- N. Congress Avenue Community Improvement District

Proposed Budget (FY 24) Meets Requirements: NA*

Proposed Budget on Time: NA*

Expected Expenditures: NA*

Expected Revenues: NA*

Rates of Assessments or Taxes: NA*

Annual Report (FY 23) Meets Requirements: NA*

Annual Report on Time: NA*

Name/Contact info for Board Members: NA*

Services Provided: NA*

Revenues Collected: NA*

Expenditures Made: NA*

**Detailed breakdown of public infrastructure,
exterior, interior, and other improvements:** NA*

Date adopted annual budget: NA*

Date submitted proposed budget: NA*

Date submitted annual report: NA*

Copies of resolutions approved by the board: NA*

Did work performed conform to previous budgets: NA*

Adhered to terms of City Cooperative Agreement: NA*

Notes:

*District was terminated on April 13th, 2023, by Ordinance No. 230254. Per the termination petition filed, the District was never utilized. A sales tax was never imposed, no revenues collected, nor did the District have any assets.

CID Name: Vine Street Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: Yes (01/27/2023)

Expected Expenditures: Yes (\$0.00)

Expected Revenues: Yes (\$0.00)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No

Revenues Collected: Yes (\$0.00)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/27/2023)

Date submitted proposed budget: Yes (01/27/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District did not submit a FY 23 budget.

CID Name: 906 Grand Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (08/10/2023)*

Expected Expenditures: Yes (\$2,270,000)

Expected Revenues: Yes (\$2,325,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: No**

Revenues Collected: Yes (\$0.00)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (08/10/2023)

Date submitted proposed budget: Yes (08/10/2023)

Date submitted annual report: Yes (08/10/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: NA***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget for FY 24 was included with the resolutions in the FY 23 Annual Report. According to the FY 23 Annual Report, the first CID Board of Directors meeting was held on August 10th, 2023.

**District did not provide any services during FY 23.

***CID was established on February 3rd, 2022 and was not required to submit a budget for FY 23.

CID Name: Tiffany Square East Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (03/10/2023)*

Expected Expenditures: Yes (\$40,500)

Expected Revenues: Yes (\$45,000)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: Yes

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$1,898.33)

Expenditures Made: Yes (\$0.00)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (02/08/2023)

Date submitted proposed budget: Yes (01/24/2023)*

Date submitted annual report: Yes (08/15/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: NA**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget for FY 24 was not dated. Date of 3/10/23 taken from file name provided by Clerk. Annual Report states the proposed budget was submitted 1/24/23.

**CID was formed 02/10/2022 and therefore no FY 23 budget was required to be submitted.

CID Name: Health Sciences Community Improvement District

Proposed Budget (FY 24) Meets Requirements: No

Proposed Budget on Time: No (02/27/2023)

Expected Expenditures: Yes (\$203,678)

Expected Revenues: Yes (\$203,678)

Rates of Assessments or Taxes: No

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: Yes

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$318,589)

Expenditures Made: Yes (\$16,743)

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: Yes (03/31/2023)

Date submitted proposed budget: Yes (02/28/2023)

Date submitted annual report: Yes (08/28/2023)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: N/A*

Adhered to terms of City Cooperative Agreement: Unable to determine- Draft from City Manager

Notes:

*District was not required to submit a FY 23 budget because the District was formed after the budget due date.

CID Name: Freight House Community Improvement District

Proposed Budget (FY 24) Meets Requirements: Yes

Proposed Budget on Time: Yes (01/19/2023)*

Expected Expenditures: Yes (\$171,150)

Expected Revenues: Yes (\$199,945)

Rates of Assessments or Taxes: Yes

Annual Report (FY 23) Meets Requirements: No

Annual Report on Time: No

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes (\$0.00)**

Expenditures Made: Yes (\$0.00)**

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (01/18/2023)

Date submitted proposed budget: Yes (01/19/2023)

Date submitted annual report: No (09/27/2023)***

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: N/A****

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget not dated; date taken from file name provided by Clerk.

**District's sales tax was not in effect at 4/30/2023.

***Annual Report not dated; date taken from file name provided by Clerk.

****District was formed after the budgets for FY 23 were due and not required to submit one.